

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.99	(0.05)	(14.28)
GBP/KES	179.87	(0.06)	(21.15)
EUR/KES	153.67	(0.23)	(17.07)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.98	1.45	(11.37)
NSE-20	1,612.34	(0.36)	(3.80)
NSE-25	2,859.54	0.75	(8.75)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.48	12.30		14.26
Market Turnover (USD MN)	0.68	2.51		490.02
Foreign Buys (%)	24.88	58.45		25.31
Foreign Sales (%)	63.60	51.52		35.92
Foreign Participation (%)	44.24	54.99		30.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	0.90	9.76	9,000
Eveready	1.66	7.79	6,100
TPS Eastern Africa	12.50	7.30	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.01	(5.42)	400
Longhorn	2.36	(4.07)	10,100
Trans-Century	0.61	(3.17)	11,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.39	0.05	0.30	19.55	3.44
Equity	0.11	0.10	0.10	40.85	2.13
KCB	0.06	0.01	0.02	29.05	(0.34)
Absa	0.02	-	-	12.10	-
I&M	0.02	-	0.00	18.50	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.21	(0.05)	(12.96)
KES/RWF	8.23	(0.34)	(4.87)
KES/TSH	17.35	(0.03)	(8.31)
USD/USH	3,695.00	0.00	0.58
USD/RWF	1,160.51	0.30	(8.67)
USD/TSH	2,445.50	(0.02)	(4.73)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,022.32	(0.22)	(15.69)
USE LCI**	270.57	(0.45)	(0.77)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,554,346.81	0.57	15.01	(6.19)
MTN	199,783.28	6.49	170.00	(0.48)
SBU	8,134.80	0.99	26.00	-
RSE				
BOK	-	34.75	286.00	-
BLR	-	21.26	175.00	-
IMR	-	5.47	45.00	-
CMR	-	16.04	132.00	-
MTNR	-	20.90	172.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 7 July 2023 in observance of Saba Saba Day.

RESEARCH DEPARTMENT

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