

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.06	(0.06)	(14.34)
GBP/KES	180.50	(0.35)	(21.58)
EUR/KES	154.69	(0.67)	(17.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.83	0.75	(10.70)
NSE-20	1,616.63	0.27	(3.55)
NSE-25	2,882.08	0.79	(8.03)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.57	12.47		14.37
Market Turnover (USD MN)	1.26	0.68		491.46
Foreign Buys (%)	43.21	24.88		25.36
Foreign Sales (%)	25.02	63.60		35.89
Foreign Participation (%)	34.12	44.24		30.76

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	10.95	9.50	6,700
E.A. Cables	0.98	8.89	15,500
Uchumi	0.26	8.33	47,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.20	(7.78)	78,700
Eveready	1.58	(4.82)	10,900
Sasini	29.15	(4.43)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.63	0.44	0.19	19.70	0.77
Equity	0.43	0.10	0.08	41.55	1.71
KCB	0.09	0.00	0.04	29.00	(0.17)
Co-op	0.02	-	-	12.05	(1.23)
NCBA	0.02	-	-	39.40	0.38

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.19	(0.06)	(13.01)
KES/RWF	8.27	0.42	(4.47)
KES/TSH	17.30	(0.28)	(8.57)
USD/USH	3,695.01	(0.00)	0.58
USD/RWF	1,166.01	(0.47)	(9.18)
USD/TSH	2,440.01	0.22	(4.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,029.04	0.66	(15.14)
USE LCI**	270.50	(0.03)	(0.80)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,806.00	(0.21)	(4.04)
DSE TSI**	4,098.07	(0.06)	5.38

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	231,047.92	6.49	170.00	-
SBU	74,246.86	0.99	26.00	-
UCL	24,318.82	0.50	13.00	(13.33)

RSE				
BOK	1,664,279.32	34.60	286.00	-
BLR	1,691,608.80	21.17	175.00	-
IMR	-	5.44	45.00	-
CMR	-	15.97	132.00	-
MTNR	-	20.81	172.00	-

DSE**				
NMB	3,027,907.57	200.03	3,460.00	(0.57)
CRDB	2,693,578.69	27.17	470.00	-
NICO	1,160,484.99	27.46	475.00	-
SWIS	112,828.16	98.28	1,700.00	6.25
TPCC	14,291.41	238.19	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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