

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.21	(0.10)	(14.46)
GBP/KES	182.20	(0.94)	(22.72)
EUR/KES	155.16	(0.30)	(18.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.47	0.56	(10.20)
NSE-20	1,620.09	0.21	(3.34)
NSE-25	2,899.13	0.59	(7.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.63	12.56		14.45
Market Turnover (USD MN)	2.34	1.26		494.14
Foreign Buys (%)	64.93	43.21		25.57
Foreign Sales (%)	54.49	25.02		35.99
Foreign Participation (%)	59.71	34.12		30.91

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	33.80	9.92	1,000
Umeme	12.00	9.59	14,600
Sameer	2.52	9.57	20,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	28.00	(3.95)	1,000
Unga	18.00	(3.23)	200
Williamson Tea	231.75	(2.11)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.71	0.61	0.37	19.70	-
Equity	0.62	0.60	0.52	42.50	2.29
KCB	0.44	0.28	0.39	29.10	0.34
Stanbic	0.43	-	-	120.00	-
DTB	0.04	-	-	48.05	(1.94)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.99	(0.78)	(13.69)
KES/RWF	8.26	(0.05)	(4.52)
KES/TSH	17.31	0.10	(8.48)
USD/USH	3,670.00	0.68	1.25
USD/RWF	1,166.60	(0.05)	(9.24)
USD/TSH	2,445.00	(0.20)	(4.71)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,026.90	(0.21)	(15.31)
USE LCI**	269.90	(0.22)	(1.02)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,812.70	0.37	(3.68)
DSE TSI**	4,103.12	0.12	5.51

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	35,552.27	10.16	264.00	-
MTN	889,576.34	6.54	170.00	-
SBU	179,258.64	1.00	26.00	-
UMEM	1,616.01	16.16	420.00	(2.33)

RSE				
BOK	-	34.62	286.00	-
BLR	-	21.18	175.00	-
IMR	39,218.06	5.45	45.00	-
CMR	-	15.98	132.00	-
MTNR	-	20.82	172.00	-

DSE**				
SWIS	2,832,744.24	98.18	1,700.00	-
CRDB	2,400,650.02	27.43	475.00	1.06
NICO	786,111.30	27.72	480.00	1.05
NMB	151,870.08	199.83	3,460.00	-
TPCC	39,023.26	237.95	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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