

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.29	(0.05)	(14.52)
GBP/KES	183.27	(0.58)	(23.44)
EUR/KES	156.39	(0.79)	(19.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.20	(0.24)	(10.41)
NSE-20	1,627.33	0.45	(2.91)
NSE-25	2,907.12	0.28	(7.23)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.59	12.62		14.42
Market Turnover (USD MN)	0.76	2.34		495.01
Foreign Buys (%)	44.15	64.93		25.61
Foreign Sales (%)	17.58	54.49		35.96
Foreign Participation (%)	30.87	59.71		30.91

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.00	8.33	104,900
Longhorn	2.65	5.58	300
Sameer	2.65	5.16	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.55	(9.36)	52,300
Crown Paints	41.00	(8.48)	200
E.A. Cables	0.91	(8.08)	94,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.37	0.33	0.01	43.00	1.18
KCB	0.16	0.00	0.11	29.85	2.58
Safaricom	0.06	-	0.02	19.40	(1.52)
Co-op	0.03	0.00	-	12.00	(0.41)
Kenya Power	0.02	-	-	1.60	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.98	(0.05)	(13.74)
KES/RWF	8.26	(0.01)	(4.53)
KES/TSH	17.31	(0.05)	(8.53)
USD/USH	3,670.00	0.00	1.25
USD/RWF	1,167.07	(0.04)	(9.28)
USD/TSH	2,445.00	0.00	(4.71)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,026.66	(0.02)	(15.33)
USE LCI**	269.91	0.00	(1.01)
RSE RSI	112.07	(0.67)	2.53
RSE RASI	143.44	(0.15)	0.56
DSE DSEI**	1,821.77	0.50	(3.20)
DSE TSI**	4,108.06	0.12	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,735,795.25	0.58	15.03	0.13
DFCU	146,681,179.87	10.16	264.00	-
MTN	390,382.59	6.54	170.00	-
UCL	22,654.59	0.50	13.00	-

RSE				
BOK	23,727.66	33.90	280.00	(2.10)
BLR	-	21.19	175.00	-
IMR	-	5.45	45.00	-
CMR	-	15.98	132.00	-
MTNR	-	20.82	172.00	-

DSE**				
CRDB	3,139,440.87	27.74	480.00	1.05
DSE	2,436,356.28	105.17	1,820.00	-
NMB	1,629,491.37	199.94	3,460.00	-
SWIS	927,537.07	98.24	1,700.00	-
TCCL	854,299.81	101.70	1,760.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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