

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.38	(0.07)	(14.60)
GBP/KES	185.06	(0.98)	(24.65)
EUR/KES	158.08	(1.08)	(20.43)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.93	(0.24)	(10.62)
NSE-20	1,624.71	(0.16)	(3.07)
NSE-25	2,902.91	(0.14)	(7.36)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.55	12.58	14.38	
Market Turnover (USD MN)	0.86	0.76	496.00	
Foreign Buys (%)	18.76	44.15	25.59	
Foreign Sales (%)	10.89	17.58	35.91	
Foreign Participation (%)	14.82	30.87	30.88	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	18.55	9.76	300
Portland Cement	7.02	9.69	700
TPS Eastern Africa	13.65	9.64	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total	19.25	(4.94)	4,300
Uchumi	0.25	(3.85)	15,100
Standard Group	9.16	(3.38)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.34	0.04	0.01	30.15	1.01
Safaricom	0.13	-	-	19.20	(1.03)
StanChart	0.07	0.02	0.05	161.75	-
Umeme	0.07	0.05	-	14.00	7.69
Kenya Power	0.06	0.00	-	1.60	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.95	(0.10)	(13.82)
KES/RWF	8.26	(0.04)	(4.57)
KES/TSH	17.22	(0.48)	(8.96)
USD/USH	3,669.00	0.03	1.28
USD/RWF	1,167.39	(0.03)	(9.31)
USD/TSH	2,435.00	0.41	(4.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,031.68	0.49	(14.92)
USE LCI**	269.94	0.01	(1.00)
RSE RSI	112.07	-	2.53
RSE RASI	143.44	-	0.56
DSE DSEI**	1,824.16	0.13	(3.07)
DSE TSI**	4,098.30	(0.24)	5.39

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	2,034.61	10.17	264.00	-
UCL	39,699.05	0.53	13.81	6.23
UMEM	6,473.76	16.18	420.00	-
RSE				
BOK	-	33.91	280.00	-
BLR	-	21.19	175.00	-
IMR	-	5.45	45.00	-
CMR	-	15.99	132.00	-
MTNR	-	20.83	172.00	-
DSE**				
CRDB	6,767,172.59	27.29	470.00	(2.08)
SWIS	376,959.61	98.71	1,700.00	-
TICL	244,733.73	8.71	150.00	-
NMB	128,573.75	200.90	3,460.00	-
NICO	75,863.97	28.16	485.00	1.04

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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