

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.50	(0.04)	(14.69)
GBP/KES	185.12	0.12	(24.69)
EUR/KES	158.99	(0.15)	(21.12)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.96	(1.79)	(11.38)
NSE-20	1,641.08	(0.30)	(2.09)
NSE-25	2,914.42	(0.89)	(7.00)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.43	12.66		14.26
Market Turnover (USD MN)	1.91	0.57		498.84
Foreign Buys (%)	78.78	45.37		25.85
Foreign Sales (%)	23.43	8.93		35.82
Foreign Participation (%)	51.11	27.15		30.97

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	5.36	3.88	2,000
NSE	6.58	3.79	3,300
Sameer	2.68	3.08	12,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	6.52	(7.91)	2,300
Trans-Century	0.65	(7.14)	4,300
TPS Eastern Africa	11.75	(5.24)	66,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.96	0.95	0.00	44.00	1.15
Safaricom	0.61	0.52	0.38	18.55	(3.89)
KCB	0.12	-	0.06	31.20	(1.27)
DTB	0.04	-	-	47.95	(0.10)
ABSA	0.04	0.00	-	12.25	0.41

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.94	(0.04)	(13.86)
KES/RWF	8.26	(0.20)	(4.59)
KES/TSH	17.31	0.12	(8.47)
USD/USH	3,670.01	(0.00)	1.25
USD/RWF	1,168.10	0.16	(9.38)
USD/TSH	2,450.01	(0.16)	(4.93)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,047.60	0.87	(13.61)
USE LCI**	269.95	(0.00)	(1.00)
RSE RSI	112.65	(0.16)	3.06
RSE RASI	143.61	(0.03)	0.68
DSE DSEI**	1,837.52	0.09	(2.36)
DSE TSI**	4,108.29	0.00	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	269.88	2.70	70.00	-
MTN	248,081.89	6.55	170.00	(0.01)
SBU	92,624.44	1.00	26.00	-
UCL	161.93	0.54	14.00	1.38

RSE				
BOK	-	34.64	286.00	-
BLR	-	21.20	175.00	-
IMR	-	5.45	45.00	-
CMR	-	15.99	132.00	-
MTNR	7,353,457.78	20.71	171.00	(0.58)

DSE**				
NICO	1,094,561.33	28.30	490.00	1.03
CRDB	597,404.55	27.72	480.00	-
TPCC	91,371.02	237.95	4,120.00	-
NMB	76,334.26	199.83	3,460.00	-
TOL	1,790.37	35.81	620.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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