

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.59	(0.067)	(14.77)
GBP/KES	185.17	(0.029)	(24.72)
EUR/KES	158.99	(0.001)	(21.12)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.63	(1.18)	(12.43)
NSE-20	1,627.60	(0.82)	(2.89)
NSE-25	2,892.38	(0.76)	(7.70)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.28	12.43		14.09
Market Turnover (USD MN)	0.42	1.91		499.32
Foreign Buys (%)	38.33	78.78		25.87
Foreign Sales (%)	13.17	23.43		35.80
Foreign Participation (%)	25.75	51.11		30.96

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.28	6.47	100
Sasini	29.00	3.94	900
Trans-Century	0.67	3.08	91,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.27	(6.77)	35,200
Olympia Capital	5.16	(3.73)	500
KCB	30.25	(3.04)	245,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.18	0.08	0.02	18.15	(2.16)
KCB	0.05	0.00	0.03	30.25	(3.04)
Equity	0.04	0.02	-	44.20	0.45
Co-op	0.04	-	-	11.90	(0.83)
BAT	0.03	0.02	-	440.00	(2.49)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.92	(0.07)	(13.92)
KES/RWF	8.26	0.03	(4.56)
KES/TSH	17.27	(0.27)	(8.72)
USD/USH	3,670.00	0.00	1.25
USD/RWF	1,169.23	(0.10)	(9.48)
USD/TSH	2,445.01	0.20	(4.71)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,048.42	0.08	(13.54)
USE LCI**	270.09	0.05	(0.95)
RSE RSI	111.42	(1.09)	1.94
RSE RASI	143.25	(0.25)	0.43
DSE DSEI**	1,829.19	(0.45)	(2.81)
DSE TSI**	4,109.25	0.02	5.67

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	204,724.59	10.19	264.00	-
MTN	39,719.92	6.57	170.17	0.10
SBU	4,677.45	1.00	26.00	-

RSE				
BOK	-	34.63	286.00	-
BLR	39,962,217.54	19.98	165.00	(5.71)
IMR	79,016.20	5.45	45.00	-
CMR	-	15.98	132.00	-
MTNR	35,408.95	20.83	172.00	0.58

DSE**				
NMB	1,349,087.62	200.37	3,460.00	-
CRDB	962,968.71	27.80	480.00	-
NICO	828,296.11	28.38	490.00	-
TCCL	740,093.00	104.24	1,800.00	2.27
TPCC	247,895.25	238.59	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com