

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20<sup>TH</sup> JULY 2023



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 141.70 | (0.07) | (14.85) |
| GBP/KES | 182.96 | 1.20   | (23.23) |
| EUR/KES | 158.99 | 0.00   | (21.12) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| NASI           | 110.90   | (0.65) | (13.00) |
| NSE-20         | 1,619.25 | (0.51) | (3.39)  |
| NSE-25         | 2,872.64 | (0.68) | (8.33)  |

| Market Activity           | Close | 1-day | y-t-d | Cumm.  |
|---------------------------|-------|-------|-------|--------|
| Market Cap (USD BN)       | 12.19 | 12.27 |       | 14.00  |
| Market Turnover (USD MN)  | 2.06  | 0.42  |       | 501.68 |
| Foreign Buys (%)          | 51.07 | 38.33 |       | 25.98  |
| Foreign Sales (%)         | 34.94 | 13.17 |       | 35.79  |
| Foreign Participation (%) | 43.01 | 25.75 |       | 31.02  |

| Top Gainers | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| HF Group    | 4.62  | 8.20   | 3,600    |
| Sameer      | 2.77  | 3.36   | 300      |
| Centum      | 9.34  | 2.64   | 280,100  |

| Top Losers | VWAP  | 1-day  | Volumes  |
|------------|-------|--------|----------|
|            | (KES) | ch (%) | (shares) |
| Eveready   | 1.46  | (9.32) | 20,700   |
| Umeme      | 12.05 | (8.02) | 66,800   |
| Uchumi     | 0.24  | (7.69) | 2,600    |

| Top Traders | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------|----------|---------|---------|--------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Equity      | 1.16     | 0.76    | 0.26    | 44.25  | 0.11   |
| Safaricom   | 0.50     | 0.26    | 0.38    | 18.05  | (0.55) |
| KCB         | 0.15     | -       | 0.06    | 29.70  | (1.82) |
| Absa        | 0.11     | 0.00    | -       | 12.35  | 0.82   |
| BAT         | 0.05     | 0.03    | -       | 440.50 | 0.11   |

\*Year-to-date refers to Market Capitalization as at 30th December 2022

### CURRENCY PERFORMANCE-TSH, USh, RWF

|         | Close    | 1-day  | y-t-d   |
|---------|----------|--------|---------|
| KES/USH | 25.87    | (0.21) | (14.10) |
| KES/RWF | 8.25     | (0.04) | (4.60)  |
| KES/TSH | 17.26    | (0.07) | (8.79)  |
| USD/USH | 3,665.01 | 0.14   | 1.39    |
| USD/RWF | 1,169.68 | (0.04) | (9.53)  |
| USD/TSH | 2,445.01 | (0.00) | (4.71)  |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 1,058.40 | 0.95   | (12.72) |
| USE LCI**      | 269.95   | (0.05) | (1.00)  |
| RSE RSI        | 111.42   | -      | 1.94    |
| RSE RASI       | 143.25   | -      | 0.43    |
| DSE DSEI**     | 1,826.47 | (0.15) | (2.95)  |
| DSE TSI**      | 4,108.57 | (0.02) | 5.65    |

| USE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| DFCU  | 1,143.16          | 10.21      | 264.00      | -            |
| MTN   | 807,603.68        | 6.57       | 170.00      | (0.10)       |
| SBU   | 68,502.42         | 1.01       | 26.00       | -            |
| UMEM  | 2,289.57          | 16.24      | 420.00      | -            |

#### RSE

|      |            |       |        |   |
|------|------------|-------|--------|---|
| BOK  | 831,516.21 | 34.65 | 286.00 | - |
| BLR  | -          | 19.99 | 165.00 | - |
| IMR  | -          | 5.45  | 45.00  | - |
| CMR  | -          | 15.99 | 132.00 | - |
| MTNR | -          | 20.84 | 172.00 | - |

#### DSE\*\*

|      |              |        |          |      |
|------|--------------|--------|----------|------|
| CRDB | 8,688,859.01 | 27.82  | 480.00   | -    |
| TICL | 1,262,083.31 | 8.98   | 155.00   | 3.33 |
| NICO | 542,103.25   | 28.40  | 490.00   | -    |
| TCCL | 532,013.54   | 104.32 | 1,800.00 | -    |
| TPCC | 160,930.04   | 238.77 | 4,120.00 | -    |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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