

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.77	(0.05)	(14.92)
GBP/KES	182.51	0.25	(22.93)
EUR/KES	158.63	0.23	(20.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.65	(0.23)	(13.20)
NSE-20	1,613.08	(0.38)	(3.76)
NSE-25	2,864.72	(0.28)	(8.58)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.16	12.18		13.97
Market Turnover (USD MN)	0.71	2.06		502.50
Foreign Buys (%)	22.66	51.07		25.98
Foreign Sales (%)	53.69	34.94		35.82
Foreign Participation (%)	38.18	43.01		31.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC	2.20	10.00	6,114,200
Express Kenya	4.00	9.29	100
Uchumi	0.26	8.33	17,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.59	(9.23)	46,500
Sameer	2.53	(8.66)	2,100
E.A. Cables	0.91	(5.21)	9,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.25	0.07	0.24	44.45	0.45
Safaricom	0.12	0.05	0.11	18.00	(0.28)
KCB	0.10	-	0.03	29.55	(0.51)
CIC	0.09	-	-	2.20	10.00
DTB	0.04	-	-	47.75	(0.31)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.67	(0.74)	(14.74)
KES/RWF	8.26	0.02	(4.58)
KES/TSH	17.29	0.19	(8.62)
USD/USH	3,640.01	0.68	2.06
USD/RWF	1,170.53	(0.07)	(9.61)
USD/TSH	2,451.00	(0.24)	(4.97)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,058.43	-	(12.71)
USE LCI**	269.95	-	(1.00)
RSE RSI	112.13	0.64	2.59
RSE RASI	143.45	0.14	0.57
DSE DSEI**	1,819.48	(0.38)	(3.32)
DSE TSI**	4,103.93	(0.11)	5.53

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	597,906.10	6.62	170.00	-
SBU	339,549.59	1.01	26.00	-
RSE				
BOK	41,568.26	34.64	286.00	-
BLR	140,014.29	20.59	170.00	3.03
IMR	59,954.22	5.45	45.00	-
CMR	-	15.99	132.00	-
MTNR	64,580.99	20.83	172.00	-

DSE**				
CRDB	65,844,099.95	27.48	475.00	(1.04)
SWIS	306,302.64	97.18	1,680.00	2.44
TCCL	208,236.93	104.12	1,800.00	-
NICO	136,291.07	28.63	495.00	1.02
DCB	46,159.19	8.10	140.00	(6.67)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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