

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	141.84	(0.05)	(14.97)
GBP/KES	182.43	0.04	(22.87)
EUR/KES	157.96	0.42	(20.34)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.27	(0.34)	(13.49)
NSE-20	1,603.39	(0.60)	(4.34)
NSE-25	2,856.04	(0.30)	(8.86)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.11	12.15	13.92	
Market Turnover (USD MN)	0.76	0.71	503.37	
Foreign Buys (%)	49.94	22.66	26.02	
Foreign Sales (%)	19.24	53.69	35.79	
Foreign Participation (%)	34.59	38.18	31.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.35	9.38	100
Umeme	12.90	7.50	40,800
Eveready	1.59	5.30	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	17.20	(8.02)	3,000
Kakuzi	384.50	(8.01)	2,000
Centum	9.06	(4.63)	9,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.32	0.31	-	44.50	0.11
KCB	0.13	-	0.03	29.45	(0.34)
Safaricom	0.12	0.07	0.10	17.85	(0.83)
DTB	0.06	-	-	47.80	0.10
Co-op	0.03	-	-	12.00	0.42

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	25.66	(0.05)	(14.78)
KES/RWF	8.26	(0.01)	(4.59)
KES/TSH	17.28	(0.05)	(8.66)
USD/USH	3,640.01	0.00	2.06
USD/RWF	1,171.01	(0.04)	(9.65)
USD/TSH	2,451.00	0.00	(4.97)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,050.45	(0.75)	(13.37)
USE LCI**	269.93	(0.01)	(1.00)
RSE RSI	112.13	-	2.59
RSE RASI	143.45	-	0.57
DSE DSEI**	1,813.34	(0.34)	(3.65)
DSE TSI**	4,101.96	(0.05)	5.48

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,272,430.76	0.58	15.00	(0.20)
DFCU	10,503.50	10.29	264.00	-
MTN	73,200.77	6.62	170.00	-
SBU	11,144.75	1.01	26.00	-
UCL	436.44	0.55	14.00	-
UMEM	57,282.47	16.37	420.00	-

RSE				
BOK	-	34.64	286.00	-
BLR	-	20.59	170.00	-
IMR	-	5.45	45.00	-
CMR	-	15.99	132.00	-
MTNR	-	20.83	172.00	-

DSE**				
CRDB	2,133,551.22	27.49	475.00	-
TBL	637,105.97	630.80	10,900.00	-
NICO	580,732.30	27.78	480.00	(3.03)
DSE	202,665.56	98.38	1,700.00	(6.59)
TCCL	169,482.11	104.17	1,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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