

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.12	(0.08)	(15.19)
GBP/KES	182.38	(0.10)	(22.84)
EUR/KES	156.87	0.33	(19.50)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.16	(2.19)	(17.50)
NSE-20	1,590.07	(0.49)	(5.13)
NSE-25	2,769.62	(1.89)	(11.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.52	11.78		13.27
Market Turnover (USD MN)	2.33	1.60		507.90
Foreign Buys (%)	41.62	21.37		26.09
Foreign Sales (%)	48.93	47.02		35.90
Foreign Participation (%)	45.28	34.20		31.12

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	6.40	6.31	23,400
Crown Paints	42.00	5.00	100
Carbacid	16.70	4.38	28,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.25	(6.72)	51,300
Sanlam	7.38	(6.11)	5,300
Equity	42.65	(5.01)	420,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.73	0.59	0.64	16.15	(3.87)
Stanbic	0.64	0.27	-	120.00	0.84
StanChart	0.35	0.01	-	166.00	-
BAT	0.28	-	0.27	420.75	(3.28)
KCB	0.15	-	0.11	28.70	(1.03)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.46	(0.77)	(15.46)
KES/RWF	8.26	0.07	(4.57)
KES/TSH	17.20	(0.08)	(9.06)
USD/USH	3,617.83	0.75	2.66
USD/RWF	1,173.51	(0.15)	(9.88)
USD/TSH	2,445.01	(0.00)	(4.71)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,043.28	(1.11)	(13.96)
USE LCI**	269.99	(2.09)	(0.98)
RSE RSI	112.13	-	2.59
RSE RASI	143.45	-	0.57
DSE DSEI**	1,818.14	0.15	(3.39)
DSE TSI**	4,097.14	(0.12)	5.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	12,374.00	2.75	70.00	-
DFCU	31,111.77	10.37	264.00	-
MTN	474,947.75	6.68	170.05	(3.92)
UMEM	742,440.07	16.50	420.00	-

RSE				
BOK	7,606,069.78	34.64	286.00	-
BLR	866,748.21	20.59	170.00	-
IMR	-	5.45	45.00	-
CMR	-	15.99	132.00	-
MTNR	8,332.02	20.83	172.00	-

DSE**				
CRDB	3,258,263.44	27.32	470.00	(1.05)
NMB	2,011,148.51	201.11	3,460.00	-
NICO	514,033.86	28.19	485.00	-
TPCC	148,236.76	239.48	4,120.00	-
DSE	47,430.55	98.81	1,700.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com