

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.20	(0.06)	(15.26)
GBP/KES	183.64	(0.69)	(23.69)
EUR/KES	157.39	(0.34)	(19.91)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.34	2.07	(15.79)
NSE-20	1,582.03	(0.51)	(5.61)
NSE-25	2,773.96	0.16	(11.48)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.76	11.52		13.55
Market Turnover (USD MN)	1.10	2.33		509.16
Foreign Buys (%)	26.50	41.62		26.09
Foreign Sales (%)	21.13	48.93		35.87
Foreign Participation (%)	23.81	45.28		31.10

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	17.25	6.81	784,600
Sanlam	7.88	6.78	23,500
Trans-Century	0.56	5.66	33,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Equity	39.70	(6.92)	792,700
Unga	16.00	(5.60)	2,100
NSE	6.08	(5.00)	4,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.22	0.21	0.01	39.70	(6.92)
Bamburi	0.19	-	-	25.00	(4.03)
Absa	0.14	0.03	-	12.25	0.41
BAT	0.12	-	0.12	420.00	(0.18)
Safaricom	0.10	0.04	0.06	17.25	6.81

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.49	(0.66)	(15.34)
KES/RWF	8.27	0.10	(4.47)
KES/TSH	17.26	0.35	(8.74)
USD/USH	3,624.88	(0.19)	2.47
USD/RWF	1,175.41	(0.16)	(10.06)
USD/TSH	2,455.00	(0.41)	(5.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,040.49	(0.27)	(14.19)
USE LCI**	268.74	(0.46)	(1.44)
RSE RSI	112.13	-	2.59
RSE RASI	143.45	-	0.57
DSE DSEI**	1,821.14	0.17	(3.23)
DSE TSI**	4,097.26	0.00	5.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	7,502,965.71	0.59	15.00	-
CQCIL	40,091.95	2.75	70.00	-
MTN	28,676.34	6.67	170.00	(0.03)
SBU	26,722.74	1.02	26.00	-
UMEM	95,734.25	15.69	400.00	(4.76)

RSE				
BOK	-	34.60	286.00	-
BLR	-	20.57	170.00	-
IMR	-	5.44	45.00	-
CMR	-	15.97	132.00	-
MTNR	-	20.81	172.00	-

DSE**				
NMB	1,278,631.17	200.41	3,460.00	-
CRDB	1,055,896.53	27.22	470.00	-
NICO	204,634.97	28.38	490.00	1.03
DSE	43,129.21	98.47	1,700.00	-
VODA	2,230.02	44.60	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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