

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.30	(0.07)	(15.34)
GBP/KES	182.87	0.42	(23.17)
EUR/KES	156.68	0.45	(19.36)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.29	(1.91)	(17.40)
NSE-20	1,577.75	(0.27)	(5.87)
NSE-25	2,739.20	(1.25)	(12.59)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.52	11.75	13.29	
Market Turnover (USD MN)	17.63	1.10	529.49	
Foreign Buys (%)	7.52	26.50	25.37	
Foreign Sales (%)	138.50	21.13	39.81	
Foreign Participation (%)	73.01	23.81	32.71	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Scangroup	2.96	8.42	43,600
NBV	3.45	7.14	1,100
Trans-Century	0.60	7.14	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.64	(9.00)	24,900
Longhorn	2.11	(8.26)	2,700
EABL	153.50	(6.69)	11,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	24.32	1.27	24.24	16.60	(3.77)
BAT	0.11	0.00	0.11	418.50	(0.36)
KCB	0.07	0.01	0.06	28.55	(0.35)
Equity	0.03	0.03	-	40.60	2.27
KenGen	0.02	-	0.00	2.31	(3.35)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.35	(0.56)	(15.82)
KES/RWF	8.25	(0.21)	(4.67)
KES/TSH	17.25	(0.07)	(8.80)
USD/USH	3,607.00	0.49	2.95
USD/RWF	1,173.72	0.14	(9.90)
USD/TSH	2,455.01	(0.00)	(5.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,037.98	(0.24)	(14.40)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.13	-	2.59
RSE RASI	143.45	-	0.57
DSE DSEI**	1,824.18	0.17	(3.07)
DSE TSI**	4,102.20	0.12	5.49

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	648,857.52	6.71	170.00	-
SBU	295,505.83	1.03	26.00	-
RSE				
BOK	-	34.67	286.00	-
BLR	5,156,636.44	20.61	170.00	-
IMR	-	5.46	45.00	-
CMR	-	16.00	132.00	-
MTNR	16,682.02	20.85	172.00	-

DSE**				
CRDB	4,675,223.30	27.53	475.00	1.06
NICO	877,488.16	28.40	490.00	-
NMB	160,438.66	200.55	3,460.00	-
TPCC	23,880.32	238.80	4,120.00	-
TBL	6,317.85	631.79	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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