

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.36	(0.05)	(15.39)
GBP/KES	182.97	(0.05)	(23.24)
EUR/KES	156.61	0.04	(19.31)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.49	0.19	(17.24)
NSE-20	1,577.25	(0.03)	(5.90)
NSE-25	2,729.12	(0.37)	(12.91)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.54	11.52		13.31
Market Turnover (USD MN)	0.47	24.64		558.47
Foreign Buys (%)	28.66	5.37		24.36
Foreign Sales (%)	47.65	99.02		42.83
Foreign Participation (%)	38.16	52.20		33.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	7.16	9.82	100
Liberty	3.90	7.14	1,000
Crown Paints	42.00	5.00	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.11	(9.86)	3,400
EABL	141.00	(8.14)	19,100
BK Group	33.00	(5.71)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.12	0.11	0.11	41.00	0.99
KCB	0.11	0.00	0.10	28.50	(0.18)
Safaricom	0.07	0.02	-	16.90	1.81
Centum	0.03	-	-	8.96	(0.44)
DTB	0.03	-	-	47.70	3.47

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.13	3.07	(13.24)
KES/RWF	8.31	0.74	(3.96)
KES/TSH	17.21	(0.25)	(9.03)
USD/USH	3,719.48	(3.12)	(0.08)
USD/RWF	1,183.01	(0.79)	(10.77)
USD/TSH	2,450.01	0.20	(4.93)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,020.61	(1.67)	(15.83)
USE LCI**	268.74	-	(1.44)
RSE RSI	112.46	0.29	2.89
RSE RASI	143.55	0.07	0.64
DSE DSEI**	1,797.14	(1.48)	(4.51)
DSE TSI**	4,102.50	0.01	5.49

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	122,443.20	2.68	70.00	-
MTN	631,813.03	6.51	170.00	-
SBU	842,810.64	1.00	26.00	-
UMEM	192,908.32	15.31	400.00	-

RSE				
BOK	977,460.08	34.42	286.00	-
BLR	1,130,907.25	21.06	175.00	2.94
IMR	960,142.97	5.42	45.00	-
CMR	7,942.53	15.89	132.00	-
MTNR	1,677,557.55	20.46	170.00	(1.16)

DSE**				
CRDB	5,870,636.11	27.60	475.00	-
NICO	591,662.11	28.76	495.00	1.02
NMB	132,694.92	201.05	3,460.00	-
TPCC	128,320.57	239.40	4,120.00	-
TCCL	83,675.20	104.59	1,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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