

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

2ND JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.61	(0.08)	(12.35)
GBP/KES	171.37	0.44	(15.42)
EUR/KES	148.05	0.33	(12.79)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.10	1.36	(17.55)
NSE-20	1,556.55	0.63	(7.13)
NSE-25	2,699.78	1.31	(13.85)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.81	11.65		13.27
Market Turnover (USD MN)	1.71	1.96		445.18
Foreign Buys (%)	36.28	38.45		23.31
Foreign Sales (%)	75.63	25.72		35.39
Foreign Participation (%)	55.95	32.08		29.49

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT	424.00	5.41	23,300
Sasini	28.50	5.17	400
Scangroup	2.98	3.47	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	62,900
Sanlam	7.14	(9.62)	1,500
Trans-Century	0.86	(7.53)	37,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.23	0.50	1.14	16.95	2.11
KCB	0.12	-	0.00	31.90	0.31
EABL	0.11	0.07	0.07	154.75	1.98
BAT	0.07	0.06	0.05	424.00	5.41
Co-op	0.05	-	-	12.10	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	27.05	(0.48)	(10.15)
KES/RWF	8.15	(0.15)	(5.78)
KES/TSH	17.06	(0.04)	(9.81)
USD/USH	3,750.01	0.40	(0.90)
USD/RWF	1,129.97	0.07	(5.81)
USD/TSH	2,365.00	(0.04)	(1.29)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,050.10	0.87	(13.40)
USE LCI**	273.42	(0.04)	0.28
RSE RSI	113.52	0.66	3.86
RSE RASI	143.85	0.15	0.85
DSE DSEI**	1,821.89	(0.01)	(3.19)
DSE TSI**	4,120.18	(0.01)	5.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	213.46	6.10	165.00	-
NIC	277,217.18	0.18	5.00	-
SBU	125,507.16	0.96	25.94	(0.23)

RSE				
BOK	1,246,780.01	34.35	280.00	-
BLR	-	22.08	180.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	2,158.93	21.59	176.00	2.33

DSE**				
NMB	3,186,365.34	213.33	3,640.00	0.55
TCCL	2,973,084.68	100.81	1,720.00	(9.47)
CRDB	1,659,541.45	26.96	460.00	-
TPCC	382,966.05	241.47	4,120.00	-
NICO	75,452.46	24.03	410.00	2.50

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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