

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.76	(0.11)	(12.47)
GBP/KES	173.71	(1.37)	(17.00)
EUR/KES	149.22	(0.79)	(13.68)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.09	0.94	(16.77)
NSE-20	1,586.29	1.91	(5.36)
NSE-25	2,739.41	1.47	(12.58)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.91	11.79		13.39
Market Turnover (USD MN)	0.74	1.71		446.02
Foreign Buys (%)	50.25	36.28		23.36
Foreign Sales (%)	42.87	75.63		35.40
Foreign Participation (%)	46.56	55.95		29.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.80	9.38	214,500
Sasini	31.00	8.77	200
Flame Tree	1.36	7.94	7,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.80	(6.98)	43,600
Car & General	25.20	(4.73)	1,200
Bamburi	25.20	(0.59)	1,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.27	0.17	0.18	16.95	-
BK Group	0.13	0.12	0.12	33.15	-
Co-op	0.10	0.03	-	12.10	-
KCB Group	0.06	0.00	0.00	31.90	-
StanChart	0.04	0.04	-	158.25	(0.47)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.92	(0.51)	(10.61)
KES/RWF	8.17	0.25	(5.55)
KES/TSH	17.08	0.11	(9.71)
USD/USH	3,735.00	0.40	(0.50)
USD/RWF	1,134.01	(0.36)	(6.19)
USD/TSH	2,370.01	(0.21)	(1.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,047.16	(0.28)	(13.64)
USE LCI**	272.41	(0.37)	(0.10)
RSE RSI	113.52	-	3.86
RSE RASI	143.85	-	0.85
DSE DSEI**	1,841.91	1.10	(2.13)
DSE TSI**	4,120.18	-	5.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	57,401.42	2.39	64.38	(14.16)
MTN	923,756.77	6.13	165.00	-
NIC	543,729.43	0.19	5.00	-
SBU	56.86	0.96	25.94	-
UMEM	243,556.31	16.35	440.00	-

RSE				
BOK	1,689,037.89	34.26	280.00	-
BLR	-	22.02	180.00	-
IMR	-	5.51	45.00	-
CMR	-	16.15	132.00	-
MTNR	-	21.54	176.00	-

DSE**				
NMB	1,756,711.79	26.93	460.00	-
TCCL	199,386.43	100.70	1,720.00	-
CRDB	62,441.16	213.11	3,640.00	-
TPCC	17,798.18	111.24	1,900.00	-
NICO	9,648.49	241.21	4,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com