

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.87	(0.08)	(12.56)
GBP/KES	172.19	0.88	(15.98)
EUR/KES	148.58	0.43	(13.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.51	0.40	(16.44)
NSE-20	1,583.33	(0.19)	(5.53)
NSE-25	2,745.39	0.22	(12.39)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.94	11.90		13.44
Market Turnover (USD MN)	1.40	0.74		447.59
Foreign Buys (%)	22.89	50.25		23.36
Foreign Sales (%)	40.81	42.87		35.42
Foreign Participation (%)	31.85	46.56		29.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.37	9.22	3,400
Umeme	15.50	7.64	6,100
NBV	3.00	7.14	85,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	28.70	(7.42)	1,300
Scangroup	2.97	(6.60)	4,900
Centum	8.70	(3.55)	66,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.28	0.23	17.00	0.29
BAT	0.34	-	0.31	425.00	(1.33)
Equity Group	0.21	0.00	-	38.50	0.26
Kenya Power	0.07	0.01	-	1.69	5.62
KCB Group	0.06	0.00	0.03	31.85	(0.16)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.93	0.05	(10.56)
KES/RWF	8.14	(0.35)	(5.88)
KES/TSH	17.06	(0.15)	(9.85)
USD/USH	3,740.00	(0.13)	(0.63)
USD/RWF	1,130.97	0.27	(5.90)
USD/TSH	2,368.50	0.06	(1.44)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,032.45	(1.40)	(14.86)
USE LCI**	267.73	(1.72)	(1.81)
RSE RSI	113.77	0.22	4.09
RSE RASI	143.92	0.05	0.90
DSE DSEI**	1,843.87	0.11	(2.03)
DSE TSI**	4,119.64	(0.01)	5.94

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,950.84	0.52	14.00	(78.25)
SBU	97,991.16	0.97	26.00	0.23
UCL	3,620.36	0.56	15.00	-
MTN	126,824.11	6.13	165.00	-

RSE				
BOK	2,326,944.09	34.63	282.00	0.71
BLR	-	22.10	180.00	-
IMR	25,970.36	5.53	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.61	176.00	-

DSE**				
CRDB	199,588.39	26.97	460.00	-
DSE	90,623.92	107.89	1,840.00	(3.16)
NICO	32,934.43	24.04	410.00	-
NMB	23,263.42	213.43	3,640.00	-
VODA	5,869.21	45.15	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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