

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	138.97	(0.07)	(12.64)
GBP/KES	172.43	(0.13)	(16.14)
EUR/KES	148.44	0.09	(13.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.43	(0.08)	(16.51)
NSE-20	1,588.83	0.35	(5.21)
NSE-25	2,744.39	(0.04)	(12.42)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.93	11.94	13.43	
Market Turnover (USD MN)	0.79	1.40	448.49	
Foreign Buys (%)	7.23	22.89	23.33	
Foreign Sales (%)	16.72	40.81	35.38	
Foreign Participation (%)	11.98	31.85	29.50	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
DTB	48.85	8.08	15,900
Trans-Century	0.87	7.41	2,400
Sameer	2.54	7.17	4,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.26	(9.96)	189,900
TPS Eastern Africa	11.30	(9.60)	200
HF Group	4.21	(6.03)	18,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.18	-	0.01	31.80	(0.16)
Safaricom	0.17	0.02	0.11	16.95	(0.29)
NCBA	0.12	-	-	38.80	3.05
StanChart	0.08	0.03	-	159.25	1.43
Co-op	0.07	-	0.01	12.10	0.83

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.93	(0.01)	(10.58)
KES/RWF	8.14	-	(5.88)
KES/TSH	17.05	(0.00)	(9.85)
USD/USH	3,742.01	(0.05)	(0.69)
USD/RWF	1,131.74	(0.07)	(5.97)
USD/TSH	2,370.01	(0.06)	(1.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,033.70	0.12	(14.75)
USE LCI**	266.05	(0.63)	(2.43)
RSE RSI	114.28	0.45	4.56
RSE RASI	144.06	0.10	1.00
DSE DSEI**	1,842.21	(0.09)	(2.11)
DSE TSI**	4,104.24	(0.37)	5.54

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SBU	178,980.31	0.93	25.14	(3.31)
UCL	9,080.04	0.56	15.00	-
UMEM	1,960,842.57	16.34	440.00	-

RSE				
BOK	2,971,008.98	35.12	286.00	1.42
BLR	-	22.10	180.00	-
IMR	-	5.53	45.00	-
CMR	-	16.21	132.00	-
MTNR	-	21.61	176.00	-

DSE**				
CRDB	128,500,534.17	26.09	445.00	(3.26)
NICO	2,542,666.41	24.04	410.00	-
SWIS	859,309.03	87.95	1,500.00	(2.60)
TPCC	508,284.08	241.58	4,120.00	-
NMB	107,784.50	213.43	3,640.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com