

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.22	(0.08)	(12.85)
GBP/KES	173.85	(0.30)	(17.10)
EUR/KES	149.63	(0.37)	(13.99)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.84	(0.06)	(16.97)
NSE-20	1,594.02	0.42	(4.90)
NSE-25	2,738.85	0.15	(12.60)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.84	11.84	13.36	
Market Turnover (USD MN)	0.58	0.90	450.16	
Foreign Buys (%)	42.85	6.76	23.32	
Foreign Sales (%)	50.06	15.61	35.36	
Foreign Participation (%)	46.46	11.18	29.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.90	8.82	1,200
Olympia Capital	3.27	7.21	6,000
TPS Eastern Africa	12.40	6.44	7,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.35	(9.37)	200
Sameer	2.48	(9.16)	26,800
Eveready	1.62	(8.99)	16,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.28	0.25	0.27	37.90	(0.39)
Co-op	0.11	-	-	12.20	(0.41)
Safaricom	0.07	0.00	0.01	16.60	(0.60)
I&M	0.04	0.00	0.01	16.95	-
KCB	0.01	-	-	31.80	(0.31)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.72	(0.35)	(11.27)
KES/RWF	8.14	0.13	(5.92)
KES/TSH	17.02	(0.10)	(10.04)
USD/USH	3,720.01	0.27	(0.09)
USD/RWF	1,133.29	(0.21)	(6.12)
USD/TSH	2,369.50	0.02	(1.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,048.58	(0.01)	(13.52)
USE LCI**	267.68	-	(1.83)
RSE RSI	114.91	0.55	5.13
RSE RASI	144.24	0.12	1.12
DSE DSEI**	1,821.95	0.08	(3.19)
DSE TSI**	4,095.64	(0.01)	5.32

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	28,406.01	6.18	165.00	-
SBU	1,751.52	0.97	26.00	-
UMEM	105,390.40	16.47	440.00	-
RSE				
BOK	8,679,844.23	35.75	291.00	1.75
BLR	15,478.93	22.11	180.00	-
IMR	2,211.28	5.53	45.00	-
CMR	724,855.96	16.22	132.00	-
MTNR	-	21.62	176.00	-
DSE**				
CRDB	697,226.11	26.15	445.00	-
DCB	408,239.13	9.69	165.00	(8.33)
SWIS	222,540.16	88.13	1,500.00	-
NICO	112,044.20	24.38	415.00	1.22
TPCC	47,005.18	235.03	4,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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