

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.35	(0.09)	(12.95)
GBP/KES	175.11	(0.72)	(17.94)
EUR/KES	150.05	(0.28)	(14.31)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.82	(1.91)	(18.55)
NSE-20	1,588.20	(0.37)	(5.24)
NSE-25	2,711.58	(1.00)	(13.47)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.60	11.83		13.10
Market Turnover (USD MN)	1.19	0.58		451.50
Foreign Buys (%)	36.67	42.85		23.36
Foreign Sales (%)	44.45	50.06		35.39
Foreign Participation (%)	40.56	46.46		29.52

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson	197.50	6.18	2,200
Olympia	3.44	5.20	400
Uchumi	0.21	5.00	35,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.33	(8.27)	18,600
Scangroup	2.81	(6.02)	3,900
Safaricom	15.75	(5.12)	5,374,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.61	0.24	0.23	15.75	(5.12)
BAT	0.18	-	0.17	425.00	(0.99)
Absa	0.12	0.11	0.00	11.60	0.43
EABL	0.09	0.08	0.09	167.00	1.06
Limuru Tea	0.08	-	-	420.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.69	(0.11)	(11.36)
KES/RWF	8.14	0.04	(5.89)
KES/TSH	17.04	0.14	(9.91)
USD/USH	3,719.47	0.01	(0.08)
USD/RWF	1,134.73	(0.13)	(6.25)
USD/TSH	2,375.01	(0.23)	(1.72)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	113.54	(1.19)	3.88
RSE RASI	143.85	(0.27)	0.85
DSE DSEI**	1,839.75	0.98	(2.24)
DSE TSI**	4,095.76	0.00	5.32

RSE				
BOK	59,707.72	35.12	286.00	(1.72)
BLR	-	22.10	180.00	-
IMR	-	5.53	45.00	-
CMR	42,146.63	16.21	132.00	-
MTNR	612,550.66	21.12	172.00	(2.27)
DSE**				
CRDB	585,900.78	26.11	445.00	-
NMB	565,963.56	213.57	3,640.00	-
NICO	349,829.55	24.64	420.00	1.20
DSE	137,215.95	107.96	1,840.00	-
TPCC	37,081.59	234.69	4,000.00	-

*Local Currency

**Trading data for the previous day.

Note: The Uganda Securities Exchange (USE) remained closed on 9 June 2023 in observance of Heroes Day.

RESEARCH DEPARTMENT

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