

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.48	(0.09)	(13.05)
GBP/KES	174.82	0.16	(17.75)
EUR/KES	150.08	(0.02)	(14.33)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.68	(2.06)	(20.23)
NSE-20	1,580.97	(0.46)	(5.68)
NSE-25	2,673.40	(1.41)	(14.69)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.35	11.59	12.83	
Market Turnover (USD MN)	1.65	1.18	453.37	
Foreign Buys (%)	12.30	36.67	23.31	
Foreign Sales (%)	70.57	44.45	35.53	
Foreign Participation (%)	41.44	40.56	29.56	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	27.40	9.60	2,740
E.A.Cables	0.95	4.40	19,380
TPS Eastern Africa	12.85	3.63	3,855

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.40	(9.09)	59,400
Flame Tree	1.28	(5.19)	500
Safaricom	15.05	(4.44)	8,512,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.92	0.06	0.58	15.05	(4.44)
Equity	0.19	0.00	0.18	37.10	(1.98)
EABL	0.18	0.13	0.18	165.00	(1.20)
KCB	0.16	0.00	0.15	31.00	(1.74)
BAT	0.05	-	0.05	425.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.71	0.06	(11.31)
KES/RWF	8.14	(0.03)	(5.92)
KES/TSH	17.10	0.33	(9.61)
USD/USH	3,725.00	(0.15)	(0.23)
USD/RWF	1,135.40	(0.06)	(6.32)
USD/TSH	2,385.00	(0.42)	(2.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,048.09	(0.05)	(13.57)
USE LCI**	270.58	1.08	(0.77)
RSE RSI	113.25	(0.26)	3.61
RSE RASI	143.77	(0.06)	0.79
DSE DSEI**	1,841.20	0.08	(2.17)
DSE TSI**	4,095.09	(0.02)	5.30

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	50,881,423.46	6.36	169.86	2.95
UMEM	565,844.32	15.77	421.12	(4.29)
RSE				
BOK	2,568,252.17	35.13	286.00	-
BLR	87,464.99	21.87	178.00	(1.11)
IMR	-	5.53	45.00	-
CMR	-	16.22	132.00	-
MTNR	-	21.13	172.00	-
DSE**				
CRDB	1,062,357.96	26.02	445.00	-
NICO	570,459.66	24.27	415.00	(1.19)
NMB	327,822.45	212.87	3,640.00	-
DSE	216,287.03	107.61	1,840.00	-
TPCC	11,462.32	233.92	4,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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