

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.63	(0.11)	(13.17)
GBP/KES	175.79	(0.55)	(18.40)
EUR/KES	150.78	(0.47)	(14.86)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	101.34	(0.33)	(20.50)
NSE-20	1,580.92	(0.00)	(5.68)
NSE-25	2,665.59	(0.29)	(14.94)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.30	11.34		12.79
Market Turnover (USD MN)	1.98	1.65		455.61
Foreign Buys (%)	28.33	12.30		23.34
Foreign Sales (%)	66.14	70.57		35.68
Foreign Participation (%)	47.24	41.44		29.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	418.00	10.00	100
Home Afrika	0.36	5.88	81,400
Uchumi	0.22	4.76	23,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	5.60	(9.39)	200
Trans-Century	0.90	(5.26)	3,300
Eveready	1.35	(3.57)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.57	0.02	0.56	31.00	-
Equity	0.47	0.25	0.26	37.10	-
Safaricom	0.41	0.09	0.30	14.95	(0.66)
EABL	0.13	0.12	0.12	163.00	(1.21)
NMG	0.09	0.09	-	20.50	0.24

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.66	(0.19)	(11.47)
KES/RWF	8.15	0.18	(5.76)
KES/TSH	17.08	(0.11)	(9.71)
USD/USH	3,722.01	0.08	(0.15)
USD/RWF	1,138.62	(0.28)	(6.62)
USD/TSH	2,385.01	(0.00)	(2.14)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,048.46	0.04	(13.53)
USE LCI**	270.70	0.04	(0.72)
RSE RSI	112.83	(0.37)	3.23
RSE RASI	143.65	(0.08)	0.71
DSE DSEI**	1,834.53	(0.36)	(2.52)
DSE TSI**	4,096.17	0.03	5.33

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	10,900,542.83	6.38	170.00	0.08
SBU	133,137.26	0.98	26.00	-
UCL	562.71	0.56	15.00	-

RSE				
BOK	-	35.07	286.00	-
BLR	126,614.10	21.46	175.00	(1.69)
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	21.09	172.00	-

DSE**				
TBL	223,344,964.05	638.13	10,900.00	-
CRDB	27,312,379.11	26.05	445.00	-
TPCC	1,141,137.62	234.18	4,000.00	-
NMB	694,492.19	213.10	3,640.00	-
TCCL	431,726.11	103.04	1,760.00	2.33

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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