

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.71	(0.06)	(13.24)
GBP/KES	176.91	(0.64)	(19.16)
EUR/KES	151.21	(0.29)	(15.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.36	(0.97)	(21.27)
NSE-20	1,564.94	(1.011)	(6.63)
NSE-25	2,638.93	(1.00)	(15.79)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.18	11.29		12.66
Market Turnover (USD MN)	4.48	1.98		460.69
Foreign Buys (%)	45.81	28.33		23.59
Foreign Sales (%)	13.00	66.14		35.43
Foreign Participation (%)	29.40	47.24		29.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.70	9.79	500
Flame Tree	1.40	9.38	300
Sameer	2.79	8.98	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	11.80	(7.81)	1,200
DTB	45.65	(6.36)	38,200
KCB Group	29.50	(4.84)	2,284,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.88	0.16	0.28	37.10	-
Stanbic	0.93	0.92	-	110.25	0.46
EABL	0.53	0.45	0.10	160.50	(1.53)
KCB	0.48	0.43	0.07	29.50	(4.84)
Safaricom	0.25	0.06	0.11	14.85	(0.67)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.55	(0.38)	(11.81)
KES/RWF	8.17	0.13	(5.64)
KES/TSH	17.14	0.36	(9.39)
USD/USH	3,710.00	0.32	0.18
USD/RWF	1,140.75	(0.19)	(6.82)
USD/TSH	2,395.01	(0.42)	(2.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,050.90	0.26	(13.33)
USE LCI**	273.00	0.85	0.12
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,827.23	(0.40)	(2.91)
DSE TSI**	4,096.17	-	5.33

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	29,463.71	0.60	16.00	14.29
MTN	627,605.66	6.40	170.06	0.04
SBU	26,338.09	0.98	26.00	-
UMEM	1,187,756.59	16.57	440.00	4.48

RSE

BOK	-	35.03	286.00	-
BLR	-	21.43	175.00	-
IMR	-	5.51	45.00	-
CMR	-	16.17	132.00	-
MTNR	-	21.07	172.00	-

DSE**

CRDB	1,193,796.70	25.96	445.00	-
NMB	751,463.32	212.34	3,640.00	-
NICO	220,088.09	24.50	420.00	-
SWIS	87,501.82	87.50	1,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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