

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	139.87	(0.11)	(13.37)
GBP/KES	177.18	(0.15)	(19.34)
EUR/KES	151.89	(0.45)	(15.71)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	100.35	(0.01)	(21.28)
NSE-20	1,564.72	(0.01)	(6.65)
NSE-25	2,634.70	(0.16)	(15.92)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.17	11.17		12.66
Market Turnover (USD MN)	2.51	4.48		463.53
Foreign Buys (%)	41.65	45.81		23.70
Foreign Sales (%)	20.83	13.00		35.34
Foreign Participation (%)	31.24	29.40		29.66

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.00	4.35	100
Centum	8.74	2.58	44,200
Williamson Tea	199.25	2.18	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	8.82	(10.00)	700
Sameer	2.52	(9.68)	4,200
Liberty	3.92	(8.84)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.48	1.02	0.25	14.90	0.34
Co-op	0.51	-	-	12.20	(0.41)
BAT	0.15	-	0.14	420.25	-
Absa	0.12	-	-	11.55	(1.28)
Equity	0.12	0.01	0.09	37.15	0.13

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.38	(0.65)	(12.39)
KES/RWF	8.16	(0.11)	(5.74)
KES/TSH	17.09	(0.32)	(9.68)
USD/USH	3,690.01	0.54	0.71
USD/RWF	1,140.74	0.00	(6.82)
USD/TSH	2,390.01	0.21	(2.36)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,038.73	(1.16)	(14.34)
USE LCI**	272.33	(0.25)	(0.12)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,836.71	0.52	(2.41)
DSE TSI**	4,103.03	0.17	5.51

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	223,852.99	0.61	16.00	-
MTN	29,335,163.45	6.45	170.03	(0.02)
SBU	285,180.28	0.97	25.66	(1.31)
UMEM	170,118.57	16.68	440.00	-

RSE				
BOK	-	35.07	286.00	-
BLR	4,291.48	21.46	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.18	132.00	-
MTNR	-	21.09	172.00	-

DSE**				
CRDB	4,086,535.03	26.34	450.00	1.12
TCCL	2,636,170.72	107.68	1,840.00	4.55
NICO	675,375.28	24.58	420.00	-
NMB	417,739.49	213.02	3,640.00	-
DCB	167,141.68	8.78	150.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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