

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.04	(0.12)	(13.51)
GBP/KES	179.40	(1.26)	(20.84)
EUR/KES	153.31	(0.93)	(16.80)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.39	3.03	(18.89)
NSE-20	1,562.27	(0.16)	(6.79)
NSE-25	2,672.21	1.42	(14.73)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.50	11.16		13.05
Market Turnover (USD MN)	0.38	2.51		463.97
Foreign Buys (%)	13.22	41.65		23.69
Foreign Sales (%)	26.07	20.83		35.33
Foreign Participation (%)	19.64	31.24		29.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	27.40	9.60	100
Safaricom	16.05	7.72	477,200
Longhorn	2.46	6.96	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.02	(9.77)	300
NMG	18.50	(9.76)	21,000
Kenya Re	1.81	(8.59)	246,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Homeboyz	0.11	-	-	4.66	-
Safaricom	0.05	0.02	0.01	16.05	7.72
KCB	0.05	-	0.02	29.50	0.17
BK Group	0.03	-	0.03	36.75	5.00
EABL	0.03	0.02	0.03	155.00	(2.36)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.31	(0.26)	(12.61)
KES/RWF	8.15	(0.06)	(5.80)
KES/TSH	17.06	(0.16)	(9.83)
USD/USH	3,685.00	0.14	0.85
USD/RWF	1,141.46	(0.06)	(6.88)
USD/TSH	2,389.00	0.04	(2.32)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,032.83	(0.57)	(14.82)
USE LCI**	272.89	0.21	0.08
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,834.31	(0.13)	(2.53)
DSE TSI**	4,107.97	0.12	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	37,137.88	0.60	15.89	(0.69)
MTN	102,011.50	6.46	170.00	(0.02)
SBU	395,231.38	0.99	26.00	1.33
UMEM	6,688.53	16.72	440.00	-

RSE				
BOK	-	35.09	286.00	-
BLR	-	21.47	175.00	-
IMR	-	5.52	45.00	-
CMR	-	16.19	132.00	-
MTNR	-	21.10	172.00	-

DSE**				
TBL	178,905,347.82	638.95	10,900.00	-
CRDB	4,483,534.20	26.67	455.00	1.11
NMB	290,401.13	213.37	3,640.00	-
NICO	29,544.00	24.62	420.00	-
TOL	11,430.72	38.10	650.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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