

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.12	(0.06)	(13.57)
GBP/KES	179.48	(0.05)	(20.89)
EUR/KES	153.08	0.15	(16.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.73	0.33	(18.62)
NSE-20	1,558.54	(0.24)	(7.01)
NSE-25	2,666.57	(0.21)	(14.91)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.53	11.49		13.09
Market Turnover (USD MN)	0.72	0.38		464.79
Foreign Buys (%)	43.75	13.22		23.72
Foreign Sales (%)	48.54	26.07		35.36
Foreign Participation (%)	46.15	19.64		29.68

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.70	9.69	100
Uchumi	0.24	9.09	10,800
Umeme	17.00	5.92	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.31	(6.10)	2,200
Home Afrika	0.33	(5.71)	31,900
Flame Tree	1.26	(3.82)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	0.22	0.19	0.21	151.50	(2.26)
Homeboyz	0.20	-	-	4.66	-
Safaricom	0.17	0.12	0.12	16.25	1.25
KCB	0.05	0.00	0.02	29.35	(0.51)
NMG	0.01	0.00	-	18.45	(0.27)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.41	0.35	(12.31)
KES/RWF	8.19	0.43	(5.39)
KES/TSH	16.99	(0.43)	(10.22)
USD/USH	3,700.01	(0.41)	0.44
USD/RWF	1,147.01	(0.49)	(7.40)
USD/TSH	2,380.00	0.38	(1.93)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,018.78	(1.36)	(15.98)
USE LCI**	271.65	(0.45)	(0.37)
RSE RSI	112.65	(0.16)	3.06
RSE RASI	143.60	(0.03)	0.67
DSE DSEI**	1,808.17	(1.43)	(3.92)
DSE TSI**	4,107.97	-	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,938.51	0.61	16.00	0.69
CQCIL	10,868.78	2.65	70.00	-
DFCU	-	10.00	264.00	(14.84)
MTN	240,228.52	6.44	169.97	(0.02)
SBU	721,338.79	0.98	26.00	-
UCL	113.61	0.57	15.00	-
UMEM	312,663.46	16.66	440.00	-

RSE				
BOK	-	34.94	286.00	-
BLR	-	21.38	175.00	-
IMR	-	5.50	45.00	-
CMR	-	16.13	132.00	-
MTNR	12,533.75	20.89	171.00	(0.58)

DSE**				
NMB	995,645.67	214.30	3,640.00	-
TPCC	862,387.70	235.50	4,000.00	-
CRDB	623,617.93	26.79	455.00	-
NICO	225,239.32	24.73	420.00	-
SWIS	38,945.21	88.31	1,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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