

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.20	(0.06)	(13.64)
GBP/KES	178.74	0.42	(20.39)
EUR/KES	153.06	0.01	(16.60)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.29	1.50	(17.40)
NSE-20	1,567.39	0.57	(6.49)
NSE-25	2,690.80	0.91	(14.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.69	11.52	13.29	
Market Turnover (USD MN)	1.21	0.72	466.17	
Foreign Buys (%)	67.21	43.75	23.85	
Foreign Sales (%)	53.21	48.54	35.41	
Foreign Participation (%)	60.21	46.15	29.77	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	155.00	6.90	1,100
Express Kenya	3.45	6.15	16,700
E.A.Cables	0.96	4.35	60,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.80	(10.11)	18,000
Longhorn	2.09	(9.52)	2,600
Olympia	3.35	(9.46)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	0.55	0.55	0.46	36.75	-
Safaricom	0.30	0.25	0.08	16.80	3.38
KCB	0.12	0.01	0.08	29.45	0.34
Centum	0.08	-	-	9.00	0.22
StanChart	0.03	-	-	160.25	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.43	0.08	(12.24)
KES/RWF	8.20	0.17	(5.23)
KES/TSH	17.03	0.28	(9.97)
USD/USH	3,705.01	(0.14)	0.31
USD/RWF	1,149.64	(0.23)	(7.65)
USD/TSH	2,388.00	(0.34)	(2.27)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,018.78	(1.36)	(15.98)
USE LCI**	271.65	(0.45)	(0.37)
RSE RSI	112.65	-	3.06
RSE RASI	143.60	-	0.67
DSE DSEI**	1,809.23	0.06	(3.87)
DSE TSI**	4,107.97	-	5.64

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,938.51	0.61	16.00	0.69
CQCIL	10,868.78	2.65	70.00	-
DFCU	-	10.00	264.00	(14.84)
MTN	240,228.52	6.44	169.97	(0.02)
SBU	721,338.79	0.98	26.00	-
UCL	113.61	0.57	15.00	-
UMEM	312,663.46	16.66	440.00	-

RSE				
BOK	-	34.88	286.00	-
BLR	10,670.73	21.34	175.00	-
IMR	8,231.71	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	-	20.85	171.00	-

DSE**				
CRDB	448,567.47	26.71	455.00	-
NICO	357,964.63	24.66	420.00	-
SWIS	59,356.07	88.07	1,500.00	-
NMB	56,845.62	213.71	3,640.00	-
DSE	56,173.97	108.03	1,840.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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