

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.31	(0.08)	(13.72)
GBP/KES	178.41	0.18	(20.17)
EUR/KES	153.34	(0.18)	(16.82)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.90	1.53	(16.14)
NSE-20	1,573.32	0.38	(6.13)
NSE-25	2,705.60	0.55	(13.66)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.86	11.69		13.49
Market Turnover (USD MN)	2.71	1.21		469.25
Foreign Buys (%)	41.81	67.21		23.97
Foreign Sales (%)	29.01	53.21		35.37
Foreign Participation (%)	35.41	60.21		29.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	5.94	9.59	3,000
Express Kenya	3.69	6.96	300
Home Afrika	0.36	5.88	5,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.73	(8.75)	58,600
E.A. Cables	0.88	(8.33)	8,000
Eveready	1.23	(6.82)	13,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA	0.91	-	-	38.20	(2.30)
Safaricom	0.62	0.34	0.29	17.45	3.87
EABL	0.48	0.47	0.21	152.00	(0.16)
Equity	0.35	0.31	0.26	37.45	(1.06)
Co-op	0.19	-	-	12.35	1.23

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.41	(0.08)	(12.31)
KES/RWF	8.21	0.08	(5.15)
KES/TSH	17.07	0.22	(9.77)
USD/USH	3,705.00	0.00	0.31
USD/RWF	1,151.46	(0.16)	(7.82)
USD/TSH	2,395.01	(0.29)	(2.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,010.31	(0.83)	(16.68)
USE LCI**	267.31	(1.60)	(1.97)
RSE RSI	112.65	-	3.06
RSE RASI	143.60	-	0.67
DSE DSEI**	1,814.66	0.30	(3.58)
DSE TSI**	4,122.89	0.36	6.02

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	86,354.55	0.57	15.00	(6.25)
MTN	74,545.68	6.26	165.42	(2.68)
SBU	443,071.05	0.98	26.00	-
UCL	7.95	0.57	15.00	-
UMEM	4,115,637.76	16.66	440.00	-

RSE				
BOK	-	34.85	286.00	-
BLR	-	21.32	175.00	-
IMR	-	5.48	45.00	-
CMR	-	16.08	132.00	-
MTNR	-	20.84	171.00	-

DSE**				
VODA	22,578,724.54	45.11	770.00	-
CRDB	6,899,045.69	27.53	470.00	3.30
NMB	789,844.11	213.24	3,640.00	-
TCCL	162,550.45	107.79	1,840.00	-
MBP	105,448.77	21.09	360.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com