DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JUNE 2023

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.40	(0.07)	(13.80)
GBP/KES	179.08	(0.38)	(20.62)
EUR/KES	154.17	(0.54)	(17.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.24	0.32	(15.87)
NSE-20	1,582.47	0.58	(5.59)
NSE-25	2,716.90	0.42	(13.30)

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)	11.89	11.86	13.54
Market Turnover (USD MN)	2.07	2.71	471.61
Foreign Buys (%)	67.74	41.81	24.19
Foreign Sales (%)	62.30	29.01	35.50
Foreign Participation (%)	65.02	35.41	29.98

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Express Kenya	4.00	8.40	300
Jubilee	180.00	5.88	37,600
NSE	6.30	5.70	3,700

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Unga Group	17.00	(8.11)	600
E.A. Cables	0.81	(7.95)	153,300
Uchumi	0.23	(4.17)	86,900

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.18	0.84	0.95	17.50	0.29
Equity	0.31	0.29	0.27	37.50	0.13
EABL	0.14	0.13	0.05	152.00	-
BK Group	0.12	0.12	-	36.70	0.69
KCB	0.08	-	0.01	29.50	-

**Year-to-date refers to Market Capitalization as at 30th December 2022*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	26.21	(0.74)	(12.95)
KES/RWF	8.20	(0.12)	(5.26)
KES/TSH	17.08	0.06	(9.72)
USD/USH	3,680.10	0.67	0.98
USD/RWF	1,150.91	0.05	(7.77)
USD/TSH	2,398.00	(0.12)	(2.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,006.67	(0.36)	(16.98)
USE LCI**	266.96	(0.13)	(2.09)
RSE RSI	112.65	-	3.06
RSE RASI	143.60	-	0.67
DSE DSEI**	1,807.22	(0.41)	(3.97)
DSE TSI**	4,119.90	(0.07)	5.94

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	185,876.16	0.57	15.00	-
DFCU	2,014.42	10.07	264.00	-
MTN	23,606.50	6.30	165.00	(0.25)
SBU	45,927.28	0.99	26.00	-
UMEM	498,569.30	16.79	440.00	-
RSE				
BOK	-	34.89	286.00	-
BLR	-	21.35	175.00	-
IMR	-	5.49	45.00	-
CMR	-	16.10	132.00	-
MTNR	-	20.86	171.00	-
DSE**				
CRDB	69,817,347.80	27.52	470.00	-
NMB	687,319.23	213.12	3,640.00	-
NICO	537,066.58	24.88	425.00	-
TCCL	241,694.67	100.71	1,720.00	(6.52)
TPCC	96,490.51	234.20	4,000.00	-

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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