

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.44	(0.03)	(13.83)
GBP/KES	178.61	0.26	(20.30)
EUR/KES	153.16	0.66	(16.68)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.21	(0.03)	(15.89)
NSE-20	1,576.37	(0.39)	(5.95)
NSE-25	2,718.44	0.06	(13.25)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.89	11.89	13.53	
Market Turnover (USD MN)	2.31	2.07	474.23	
Foreign Buys (%)	79.55	67.74	24.50	
Foreign Sales (%)	26.16	62.30	35.45	
Foreign Participation (%)	52.86	65.02	30.11	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.41	9.55	2,200
Portland Cement	6.50	7.62	100
Eveready	1.32	7.32	8,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.60	(10.00)	200
Eaagads	12.00	(7.69)	200
Flame Tree	1.24	(4.62)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.06	0.97	0.20	17.50	-
EABL	0.55	0.55	-	154.00	1.32
Equity	0.36	0.28	0.35	37.50	-
KCB	0.14	0.00	0.04	29.30	(0.68)
DTB	0.07	-	0.00	49.50	(0.10)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.21	(0.00)	(12.96)
KES/RWF	8.23	0.34	(4.94)
KES/TSH	17.12	0.26	(9.48)
USD/USH	3,681.01	(0.02)	0.96
USD/RWF	1,155.16	(0.37)	(8.17)
USD/TSH	2,405.00	(0.29)	(3.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,007.08	0.04	(16.95)
USE LCI**	270.95	1.49	(0.63)
RSE RSI	111.89	(0.67)	2.37
RSE RASI	143.38	(0.15)	0.52
DSE DSEI**	1,808.38	0.06	(3.91)
DSE TSI**	4,119.90	-	5.94

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	14,218.07	0.57	15.00	-
MTN	3,456,857.80	6.48	169.80	2.91
UMEM	33,927.12	16.79	440.00	-

RSE				
BOK	132,762.73	34.04	280.00	(2.10)
BLR	-	21.28	175.00	-
IMR	18,054.27	5.47	45.00	-
CMR	-	16.05	132.00	-
MTNR	-	20.79	171.00	-

DSE**				
NMB	39,105,885.10	212.56	3,640.00	-
CRDB	592,255.00	27.45	470.00	-
DSE	33,093.91	107.45	1,840.00	-
NICO	10,522.87	24.82	425.00	-
TBL	6,365.11	636.51	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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