

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.44	(0.00)	(13.84)
GBP/KES	178.62	(0.01)	(20.31)
EUR/KES	153.32	(0.11)	(16.81)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.91	0.65	(15.34)
NSE-20	1,576.93	0.04	(5.92)
NSE-25	2,735.58	0.63	(12.70)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.89	11.89		13.53
Market Turnover (USD MN)	0.67	2.31		474.99
Foreign Buys (%)	18.35	79.55		24.49
Foreign Sales (%)	18.22	26.16		35.42
Foreign Participation (%)	18.28	52.86		30.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia	3.57	9.85	300
Equity Group	38.75	3.33	147,900
Eveready	1.36	3.03	3,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C	81.25	(8.71)	1,000
Kakuzi	382.00	(8.61)	700
Portland Cement	6.04	(7.08)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT	0.15	-	0.01	425.00	(1.05)
Safaricom	0.11	0.04	0.00	17.40	(0.57)
EABL	0.09	0.08	0.05	156.25	1.46
KCB	0.08	-	0.04	29.45	0.51
Co-op	0.04	-	-	12.25	0.41

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.18	(0.11)	(13.05)
KES/RWF	8.24	0.17	(4.78)
KES/TSH	17.10	(0.13)	(9.60)
USD/USH	3,677.01	0.11	1.06
USD/RWF	1,157.09	(0.17)	(8.35)
USD/TSH	2,402.00	0.12	(2.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	998.16	(0.89)	(17.68)
USE LCI**	266.42	(1.67)	(2.29)
RSE RSI	112.83	0.84	3.23
RSE RASI	143.65	0.19	0.71
DSE DSEI**	1,814.34	0.33	(3.59)
DSE TSI**	4,120.02	0.00	5.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	277,183.24	0.54	14.03	(6.47)
MTN	36,105.35	6.30	165.00	(2.83)
UCL	29.79	0.57	15.00	-
UMEM	817,488.82	16.81	440.00	-

RSE				
BOK	4,436,422.78	34.71	286.00	2.14
BLR	-	21.24	175.00	-
IMR	-	5.46	45.00	-
CMR	-	16.02	132.00	-
MTNR	6,263.05	20.88	172.00	0.58

DSE**				
CRDB	1,672,201.79	27.48	470.00	-
TCCL	1,387,834.81	100.57	1,720.00	-
NICO	289,408.81	25.14	430.00	1.18
NMB	128,336.13	212.83	3,640.00	-
TPCC	100,099.98	233.88	4,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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