

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.45	(0.004)	(13.84)
GBP/KES	179.04	(0.231)	(20.59)
EUR/KES	154.00	(0.442)	(17.32)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.17	(0.69)	(15.93)
NSE-20	1,571.42	(0.35)	(6.25)
NSE-25	2,738.31	0.10	(12.62)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.88	11.89		13.53
Market Turnover (USD MN)	0.33	0.67		475.36
Foreign Buys (%)	38.23	18.35		24.50
Foreign Sales (%)	39.47	18.22		35.43
Foreign Participation (%)	38.85	18.28		30.10

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	232.75	11.90	8,100
Kapchorua Tea	173.00	10.19	1,000
Liberty	4.05	9.46	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	15.30	(10.00)	8,500
Umeme	14.55	(9.91)	1,600
Crown Paints	40.15	(9.88)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NSE	0.11	0.11	0.11	5.96	(1.00)
BAT	0.05	-	-	425.00	-
Safaricom	0.04	0.01	0.00	17.45	0.29
KCB	0.03	-	0.01	29.45	-
StanChart	0.01	-	-	160.75	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.19	0.02	(13.03)
KES/RWF	8.30	0.75	(4.07)
KES/TSH	17.15	0.29	(9.34)
USD/USH	3,678.01	(0.03)	1.04
USD/RWF	1,165.86	(0.76)	(9.17)
USD/TSH	2,409.00	(0.29)	(3.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,807.16	(0.51)	(3.98)
DSE TSI**	4,091.95	(0.71)	5.22

RSE				
BOK	-	34.45	286.00	-
BLR	-	21.08	175.00	-
IMR	-	5.42	45.00	-
CMR	-	15.90	132.00	-
MTNR	-	20.72	172.00	-

DSE**				
TCCL	10,784,678.17	104.94	1,800.00	-
SWIS	3,140,712.45	87.45	1,500.00	4.17
NMB	2,824,253.73	202.89	3,480.00	(4.40)
DSE	1,748,815.30	107.28	1,840.00	-
CRDB	1,557,669.66	27.40	470.00	-

*Local Currency

**Trading data for the previous day.

Note: The Uganda Securities Exchange (USE) remained closed on 28 June 2023 in observance of Eid al-Adha.

RESEARCH DEPARTMENT

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