

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JUNE 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.52	(0.052)	(13.90)
GBP/KES	177.28	0.983	(19.40)
EUR/KES	152.98	0.663	(16.54)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.00	(0.16)	(16.06)
NSE-20	1,574.92	0.22	(6.04)
NSE-25	2,728.89	(0.34)	(12.92)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.86	11.88		13.51
Market Turnover (USD MN)	0.87	0.33		476.35
Foreign Buys (%)	49.37	38.23		24.55
Foreign Sales (%)	61.16	39.47		35.48
Foreign Participation (%)	55.26	38.85		30.15

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.91	9.52	1,600
Crown Paints	43.85	9.22	2,300
Uchumi	0.24	9.09	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.20	(9.28)	24,800
Sanlam	7.30	(8.52)	2,900
Trans-Century	0.66	(2.94)	146,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.30	0.14	0.20	38.25	(1.29)
Safaricom	0.20	0.17	0.16	17.50	0.29
KCB	0.17	0.03	0.13	29.30	(0.51)
NSE	0.07	0.07	0.03	5.98	0.34
I&M	0.03	0.00	-	17.10	0.29

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	26.08	(0.41)	(13.39)
KES/RWF	8.25	(0.59)	(4.63)
KES/TSH	17.19	0.20	(9.16)
USD/USH	3,665.01	0.35	1.39
USD/RWF	1,159.60	0.54	(8.58)
USD/TSH	2,415.01	(0.25)	(3.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,008.57	0.14	(16.82)
USE LCI**	271.34	0.07	(0.49)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	18,277.60	0.61	15.89	5.93
MTN	61,614.73	6.50	169.62	(0.22)
UMEM	3,424.70	16.87	440.00	-
RSE				
BOK	10,397.48	34.66	286.00	-
BLR	-	21.21	175.00	-
IMR	-	5.45	45.00	-
CMR	-	16.00	132.00	-
MTNR	-	20.84	172.00	-

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 29 June 2023 in observance of Eid al-Adha.

RESEARCH DEPARTMENT

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