

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	127.08	(0.18)	(3.00)
GBP/KES	153.70	(1.21)	(3.53)
EUR/KES	134.83	(0.67)	(2.72)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.88	(0.08)	(1.25)
NSE-20	1,638.17	(0.51)	(2.26)
NSE-25	3,129.83	(0.21)	(0.12)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.43	15.44		15.90
Market Turnover (USD MN)	0.91	1.64		89.66
Foreign Buys (%)	27.30	42.00		31.38
Foreign Sales (%)	40.57	43.71		56.95
Foreign Participation (%)	33.93	42.86		44.04

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Plc	3.47	3.58	200
FAHARI I-REIT	6.58	2.49	200
Olympia Capital	2.90	1.75	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	0.87	(7.45)	11,300
HF Group	3.28	(6.82)	78,400
Eaagads Ltd	11.00	(6.38)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.39	0.20	0.19	23.35	0.21
BAT Kenya	0.18	-	0.13	450.25	(0.88)
I&M Group	0.12	-	-	18.00	0.56
NCBA Group	0.07	-	-	36.70	-
Equity Group	0.06	0.04	0.04	45.50	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.31	(0.04)	(2.66)
KES/RWF	8.57	(0.20)	(0.92)
KES/TSH	18.41	(0.14)	(2.71)
USD/USH	3,725.00	(0.13)	(0.23)
USD/RWF	1,089.50	0.03	(2.02)
USD/TSH	2,339.01	(0.04)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,207.93	0.07	(0.38)
USE LCI**	270.92	(0.34)	(0.64)
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,924.33	(0.05)	2.25
DSE TSI**	4,046.51	0.11	4.06

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,084,083.87	2.90	85.00	-
DFCU	5,339.72	17.74	520.00	(4.06)
MTN	60,082.08	6.04	177.00	(0.19)
NVL	528.79	5.29	155.00	-
SBU	133,599.50	0.72	21.00	-
UCL	4,546.20	0.51	15.00	(1.90)
UMEM	4,500,255.86	10.23	300.00	-

RSE				
BOK	-	31.61	271.00	-
BLR	9,079,595.03	19.83	170.00	-
IMR	132,269.58	5.25	45.00	-
CMR	-	14.00	120.00	-
MTNR	57,153.52	20.41	175.00	-

DSE**				
CRDB	2,568,847.49	24.45	450.00	1.12
DCB	72,658.22	8.42	155.00	(3.13)
JATU	157.56	15.76	290.00	-
NICO	2,694,905.44	20.65	380.00	(3.80)
NMB	1,750,009.51	190.16	3,500.00	-
SWIS	30,120.78	68.46	1,260.00	-
TBL	5,922.01	592.20	10,900.00	-
TCCL	327,069.04	54.33	1,000.00	-
TPCC	87,319.83	212.98	3,920.00	-
VODA	1,255.03	41.83	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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