

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	127.54	(0.20)	(3.38)
GBP/KES	152.57	0.63	(2.76)
EUR/KES	135.39	0.36	(3.14)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.17	(0.03)	(1.02)
NSE-20	1,634.09	0.08	(2.51)
NSE-25	3,133.32	0.01	(0.01)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.41	15.42		15.93
Market Turnover (USD MN)	1.38	1.85		104.79
Foreign Buys (%)	79.38	31.04		35.55
Foreign Sales (%)	8.44	26.72		59.67
Foreign Participation (%)	43.91	28.88		48.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	0.66	8.20	3,900
Kakuzi	400.25	4.50	400
Nation Media Group	14.95	2.40	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.65	(7.99)	1,000
Flame Tree Group	1.09	(7.63)	2,400
HF Group Plc	3.29	(6.27)	4,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
ABSA Bank	1.03	1.00	-	12.40	0.40
Safaricom	0.07	0.06	0.03	23.45	(0.21)
BAT Kenya	0.07	0.02	0.07	453.75	0.83
DTB Bank	0.06	-	-	49.95	0.81
Equity Group	0.03	-	0.01	45.15	(0.55)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.09	(0.46)	(3.40)
KES/RWF	8.54	(0.10)	(1.25)
KES/TSH	18.35	(0.15)	(3.02)
USD/USH	3,710.00	0.27	0.18
USD/RWF	1,089.76	(0.09)	(2.04)
USD/TSH	2,340.00	(0.04)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,206.23	(0.11)	(0.52)
USE LCI**	274.82	-	0.79
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,920.71	(0.10)	2.06
DSE TSI**	4,046.69	-	4.06

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	9,808.99	6.08	177.00	-
SBU	47,450,148.10	0.79	23.00	-
UCL	158,983.09	0.52	15.00	-
UMEM	223,679.87	10.31	300.00	-

RSE				
BOK	101,495.75	31.72	271.00	-
BLR	-	19.90	170.00	-
IMR	53,720.65	5.27	45.00	-
CMR	-	14.04	120.00	-
MTNR	-	20.48	175.00	-

DSE**				
CRDB	5,802,592.85	24.53	450.00	-
DCB	431,164.36	8.72	160.00	-
DSE	2,845.21	94.84	1,740.00	-
NICO	1,700,188.59	20.71	380.00	-
NMB	422,176.32	190.77	3,500.00	-
SWIS	48,623.72	68.68	1,260.00	-
TBL	5,941.16	594.12	10,900.00	-
TCCL	823,040.78	54.51	1,000.00	-
TICL	2,943.32	8.18	150.00	-
VODA	419.70	41.97	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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