

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	127.76	(0.17)	(3.55)
GBP/KES	153.24	(0.44)	(3.22)
EUR/KES	135.67	(0.21)	(3.36)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.79	(0.30)	(1.32)
NSE-20	1,644.92	0.66	(1.86)
NSE-25	3,148.26	0.48	0.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.34	15.39	15.88	
Market Turnover (USD MN)	1.13	1.37	105.95	
Foreign Buys (%)	0.20	79.38	35.16	
Foreign Sales (%)	49.96	8.44	59.56	
Foreign Participation (%)	25.08	43.91	47.97	

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Flame Tree Group	1.19	9.17	300
EABL	187.00	6.70	500
Stanbic Plc	106.00	6.00	200

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Car & General	34.00	(6.85)	100
NSE	6.22	(4.31)	15,400
Jubilee Holdings	176.50	(4.08)	400

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	0.83	-	0.45	23.00	(1.92)
Equity Group	0.13	0.00	0.11	44.80	(0.78)
KCB Group	0.06	-	-	38.25	(0.26)
Co-operative Bank	0.04	0.00	-	12.65	(0.78)
StanChart Bank	0.03	-	-	165.25	1.54

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.04	(0.17)	(3.56)
KES/RWF	8.52	(0.28)	(1.53)
KES/TSH	18.32	(0.17)	(3.18)
USD/USH	3,710.01	(0.00)	0.18
USD/RWF	1,088.51	0.12	(1.93)
USD/TSH	2,340.00	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,199.14	(0.59)	(1.11)
USE LCI**	273.12	(0.62)	0.17
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,923.02	0.12	2.18
DSE TSI**	4,041.47	(0.13)	3.93

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,643,392.34	2.93	85.00	-
MTN	73,248.61	6.03	175.00	(1.13)
NVL	229.51	5.34	155.00	-
UMEM	2,236,585.65	10.33	300.00	-
RSE				
BOK	66,794.21	31.81	271.00	-
BLR	7,981.03	19.95	170.00	-
IMR	10,563.13	5.28	45.00	-
CMR	-	14.08	120.00	-
MTNR	53,402.50	20.54	175.00	-
DSE**				
CRDB	4,070,966.96	24.30	445.00	(1.11)
DCB	7,075.70	8.74	160.00	-
NICO	217,217.55	20.75	380.00	-
NMB	305,740.27	191.09	3,500.00	-
SWIS	32,675.99	68.79	1,260.00	-
TCCL	545.96	54.60	1,000.00	-
TICL	661,178.63	7.64	140.00	(6.67)
VODA	5,507.15	42.04	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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