

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.11	(0.28)	(3.84)
GBP/KES	153.88	(0.42)	(3.65)
EUR/KES	136.46	(0.58)	(3.96)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	123.68	(1.68)	(2.97)
NSE-20	1,629.45	(0.94)	(2.78)
NSE-25	3,093.54	(1.74)	(1.28)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.04	15.30		15.62
Market Turnover (USD MN)	1.09	1.12		107.08
Foreign Buys (%)	28.77	0.20		35.09
Foreign Sales (%)	59.83	49.96		59.56
Foreign Participation (%)	44.30	25.08		47.93

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.59	9.45	624,800
NSE	6.66	7.07	96,100
Sameer Plc	2.26	4.15	2,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	0.88	(7.37)	7,900
EABL	174.50	(6.68)	17,900
Bamburi Cement	28.15	(3.60)	6,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.27	0.47	22.55	(1.96)
BAT Kenya	0.14	0.01	0.14	450.25	(3.59)
Co-operative Bank	0.11	0.00	-	12.60	(0.40)
KCB Group	0.09	0.00	-	38.00	(0.65)
DTB Kenya	0.08	-	-	49.75	(0.40)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.92	(0.41)	(3.96)
KES/RWF	8.52	0.06	(1.48)
KES/TSH	18.27	(0.28)	(3.45)
USD/USH	3,705.01	0.13	0.31
USD/RWF	1,092.11	(0.33)	(2.26)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,196.48	(0.22)	(1.33)
USE LCI**	273.12	-	0.17
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,942.33	1.00	3.21
DSE TSI**	4,041.47	-	3.93

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	640,874.39	6.05	175.00	-
RSE				
BOK	-	31.79	271.00	-
BLR	37,889.01	19.94	170.00	-
IMR	4,222.92	5.28	45.00	-
CMR	-	14.08	120.00	-
MTNR	-	20.53	175.00	-
DSE**				
CRDB	1,296,448.83	24.36	445.00	-
DSE	18,099.40	95.26	1,740.00	-
NMB	397,984.21	191.61	3,500.00	-
TCCL	23,760.25	54.75	1,000.00	-
TPCC	352,172.91	214.61	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com