

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.36	(0.20)	(4.04)
GBP/KES	154.14	(0.17)	(3.82)
EUR/KES	136.94	(0.35)	(4.32)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.19	(3.63)	(6.50)
NSE-20	1,605.63	(1.46)	(4.20)
NSE-25	3,022.55	(2.29)	(3.55)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	14.46	15.01		15.05
Market Turnover (USD MN)	5.68	1.09		112.99
Foreign Buys (%)	19.14	28.77		34.26
Foreign Sales (%)	47.40	59.83		58.93
Foreign Participation (%)	33.27	44.30		47.16

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	8.57	100
Longhorn Plc	3.00	7.91	1,500
Express Kenya	4.72	7.27	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.25	(9.47)	3,800
NSE	6.06	(9.01)	104,100
Safaricom	20.95	(7.10)	28,703,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.68	0.95	2.55	20.95	(7.10)
Co-operative Bank	0.54	-	-	12.55	(0.40)
Equity Group	0.19	0.12	0.14	43.85	(1.24)
ABSA Bank	0.07	-	-	12.50	-
NCBA Group	0.04	-	-	36.05	(1.64)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.84	(0.28)	(4.22)
KES/RWF	8.49	(0.41)	(1.88)
KES/TSH	18.23	(0.20)	(3.64)
USD/USH	3,702.01	0.08	0.39
USD/RWF	1,089.75	0.22	(2.04)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,187.40	(0.76)	(2.08)
USE LCI**	269.22	(1.43)	(1.27)
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,905.04	(1.92)	1.22
DSE TSI**	4,041.20	(0.01)	3.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	59,239.82	2.95	85.00	-
MTN	155,986.91	6.07	175.00	-
SBU	202,380.69	0.73	21.00	(8.70)
UMEM	1,708,020.69	10.40	300.00	-

RSE				
BOK	-	31.92	271.00	-
BLR	20,024.26	20.02	170.00	-
IMR	2,120.22	5.30	45.00	-
CMR	-	14.13	120.00	-
MTNR	57,717.00	20.61	175.00	-

DSE**				
CRDB	1,502,983.85	24.41	445.00	-
DCB	199,444.87	8.78	160.00	-
NICO	8,338.00	20.84	380.00	-
NMB	1,055,963.31	191.99	3,500.00	-
SWIS	122,096.79	68.02	1,240.00	(1.59)
TICL	460,783.99	7.68	140.00	-
TPCC	203,205.74	215.03	3,920.00	-
VODA	844.77	42.24	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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