

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.59	(0.18)	(4.23)
GBP/KES	152.26	1.22	(2.56)
EUR/KES	135.60	0.97	(3.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	118.77	(0.35)	(6.83)
NSE-20	1,615.95	0.64	(3.59)
NSE-25	3,008.16	(0.48)	(4.00)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	14.39	14.44		15.00
Market Turnover (USD MN)	3.19	5.67		116.32
Foreign Buys (%)	57.03	19.14		34.91
Foreign Sales (%)	59.70	47.40		58.95
Foreign Participation (%)	58.37	33.27		47.48

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	6.64	9.57	5,400
E.A.Cables	0.89	8.54	10,800
Express Kenya	4.98	5.51	23,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.47	(9.52)	3,100
Crown Paints	35.00	(7.89)	100
Total Energies	19.10	(7.73)	14,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.42	1.67	1.89	20.95	-
KCB Group	0.48	0.00	-	37.50	(1.06)
Equity Group	0.16	0.15	0.01	43.25	(1.37)
Stanchart	0.02	-	0.00	166.00	0.61
Centum	0.02	-	-	9.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.82	(0.05)	(4.27)
KES/RWF	8.48	(0.15)	(2.03)
KES/TSH	18.20	(0.18)	(3.81)
USD/USH	3,706.62	(0.12)	0.27
USD/RWF	1,090.11	(0.03)	(2.07)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	110.34	0.65	0.95
RSE RASI	142.94	0.14	0.21
DSE DSEI**	1,905.32	0.01	1.24
DSE TSI**	4,047.89	0.17	4.09

RSE				
BOK	-	31.97	271.00	-
BLR	59,865.76	20.64	175.00	2.94
IMR	-	5.31	45.00	-
CMR	-	14.16	120.00	-
MTNR	-	20.64	175.00	-
DSE**				
CRDB	2,413,014.09	24.73	450.00	1.12
DCB	44,475.25	9.07	165.00	3.13
DSE	174,136.68	93.42	1,700.00	(2.30)
NMB	1,764,694.57	192.34	3,500.00	-
SWIS	91,719.61	68.14	1,240.00	-
TCCL	356,929.64	59.35	1,080.00	8.00
TPCC	75,827.05	215.42	3,920.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Ugandan Stock Exchange (USE) remained closed on 8th March 2023 in observance of the International Women's Day.

RESEARCH DEPARTMENT

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