

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.89	(0.23)	(4.47)
GBP/KES	153.10	(0.55)	(3.12)
EUR/KES	136.09	(0.36)	(3.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	117.89	(0.74)	(7.52)
NSE-20	1,608.44	(0.46)	(4.04)
NSE-25	2,997.25	(0.36)	(4.35)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	14.25	14.35		14.88
Market Turnover (USD MN)	0.72	3.19		117.06
Foreign Buys (%)	2.32	57.03		34.70
Foreign Sales (%)	40.65	59.70		58.83
Foreign Participation (%)	21.49	58.37		47.32

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.50	4.79	28,200
Sameer Africa	2.19	4.29	4,000
Flame Tree	1.24	4.20	25,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.00	(10.00)	1,100
Liberty Kenya	4.51	(7.77)	14,600
E.A.Portland	6.30	(7.35)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.23	0.02	0.20	20.60	(1.67)
StanChart	0.23	-	-	167.00	0.60
Equity Group	0.07	-	0.06	43.00	(0.58)
KCB	0.04	0.00	0.00	37.45	(0.13)
EABL	0.03	-	-	169.75	(0.73)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.82	(0.03)	(4.30)
KES/RWF	8.47	(0.03)	(2.06)
KES/TSH	18.16	(0.23)	(4.03)
USD/USH	3,714.00	(0.20)	0.07
USD/RWF	1,092.30	(0.20)	(2.28)
USD/TSH	2,340.00	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,174.73	(1.07)	(3.12)
USE LCI**	269.22	-	(1.27)
RSE RSI	110.34	-	0.95
RSE RASI	142.94	-	0.21
DSE DSEI**	1,906.00	0.04	1.28
DSE TSI**	4,044.05	(0.09)	3.99

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	82,593.86	2.95	85.00	-
MTN	249,834.29	6.07	175.00	-
SBU	289,027.02	0.73	21.00	-
UCL	13,742.51	0.52	15.00	-
UMEM	18,843.89	10.41	300.00	-

RSE				
BOK	-	31.98	271.00	-
BLR	-	20.65	175.00	-
IMR	-	5.31	45.00	-
CMR	-	14.16	120.00	-
MTNR	-	20.65	175.00	-

DSE**				
CRDB	14,020,834.69	24.51	445.00	(1.11)
DSE	93,636.57	93.64	1,700.00	-
NICO	195,810.59	21.76	395.00	3.95
NMB	674,734.10	192.78	3,500.00	-
SWIS	69,401.22	69.40	1,260.00	1.61
TCCL	530,027.04	60.59	1,100.00	1.85

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com