

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.24	(0.27)	(4.76)
GBP/KES	155.05	(1.27)	(4.43)
EUR/KES	137.14	(0.77)	(4.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	115.03	(2.43)	(9.76)
NSE-20	1,598.03	(0.65)	(4.66)
NSE-25	2,955.98	(1.38)	(5.67)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.86	14.21		14.52
Market Turnover (USD MN)	0.99	0.71		117.06
Foreign Buys (%)	5.98	2.32		34.70
Foreign Sales (%)	36.61	40.65		58.83
Foreign Participation (%)	21.30	21.49		47.32

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.66	9.90	1,000
Trans-Century	1.07	7.00	9,100
Flame Tree Group	1.30	4.84	64,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	30.00	(8.95)	400
Uchumi	0.19	(5.00)	900
Safaricom	19.60	(4.85)	3,227,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.00	0.29	19.60	(4.85)
StanChart	0.28	-	-	167.00	-
Equity Group	0.04	0.02	0.03	42.90	(0.23)
KCB Group	0.03	-	-	37.05	(1.07)
EABL	0.03	0.03	0.03	167.00	(1.62)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.78	(0.11)	(4.41)
KES/RWF	8.45	(0.28)	(2.33)
KES/TSH	18.11	(0.27)	(4.29)
USD/USH	3,720.00	(0.16)	(0.09)
USD/RWF	1,092.19	0.01	(2.27)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,170.45	(0.36)	(3.47)
USE LCI**	269.22	-	(1.27)
RSE RSI	110.34	-	0.95
RSE RASI	142.94	-	0.21
DSE DSEI**	1,891.87	(0.74)	0.52
DSE TSI**	4,048.99	0.12	4.12

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	9,016.48	6.08	175.00	-
SBU	36,479.36	0.73	21.00	-
UMEM	74,407.47	10.42	300.00	-
RSE				
BOK	-	32.07	271.00	-
BLR	-	20.71	175.00	-
IMR	-	5.32	45.00	-
CMR	-	14.20	120.00	-
MTNR	-	20.71	175.00	-

DSE**				
CRDB	2,041,238.39	24.85	450.00	1.12
DCB	1,822.63	9.11	165.00	-
DSE	49,199.98	93.89	1,700.00	-
JATU	3,203.41	16.02	290.00	-
NICO	1,527.14	21.82	395.00	-
NMB	1,446,340.10	193.31	3,500.00	-
SWIS	302,652.76	69.59	1,260.00	-
TBL	24,080.81	602.02	10,900.00	-
TCCL	611,006.48	60.75	1,100.00	-
TPCC	823,806.87	216.51	3,920.00	-
VODA	6,804.49	42.53	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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