

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.45	(0.16)	(4.93)
GBP/KES	156.71	(1.07)	(5.55)
EUR/KES	138.58	(1.05)	(5.57)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	113.75	(1.11)	(10.76)
NSE-20	1,589.52	(0.53)	(5.17)
NSE-25	2,931.28	(0.84)	(6.46)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.69	13.84		14.36
Market Turnover (USD MN)	1.09	0.99		119.25
Foreign Buys (%)	14.62	5.98		34.26
Foreign Sales (%)	46.80	36.61		58.52
Foreign Participation (%)	30.71	21.30		46.93

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	31.00	8.96	100
Standard Group	9.50	7.95	2,100
Total Energies	20.35	7.11	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	160.00	(8.57)	1,300
Trans-Century	1.00	(6.54)	3,200
Kenya Re	1.63	(6.32)	93,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.53	0.12	0.44	19.10	(2.55)
StanChart	0.36	-	-	167.00	-
Equity Group	0.05	0.02	0.04	42.25	(1.52)
KCB Group	0.04	-	-	37.00	(0.13)
BAT Kenya	0.02	0.00	0.02	450.00	(0.06)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.16)	(4.57)
KES/RWF	8.41	(0.46)	(2.78)
KES/TSH	18.08	(0.16)	(4.45)
USD/USH	3,720.01	(0.00)	(0.09)
USD/RWF	1,088.96	0.30	(1.97)
USD/TSH	2,340.00	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,159.30	(0.95)	(4.39)
USE LCI**	269.22	-	(1.27)
RSE RSI	110.15	(0.17)	0.78
RSE RASI	142.89	(0.03)	0.18
DSE DSEI**	1,891.99	0.01	0.53
DSE TSI**	4,048.99	-	4.12

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	123,936.89	2.96	85.00	-
MTN	3,044.92	6.09	175.00	-
SBU	73,078.05	0.73	21.00	-
UCL	90,616.78	0.52	15.00	-

RSE				
BOK	-	32.22	271.00	-
BLR	35,366.14	20.80	175.00	-
IMR	5,349.50	5.35	45.00	-
CMR	-	14.27	120.00	-
MTNR	12,410.84	20.68	174.00	(0.57)

DSE**				
CRDB	6,681,278.04	24.89	450.00	-
DCB	11,903.01	9.13	165.00	-
DSE	64,798.27	94.05	1,700.00	-
NICO	44,796.72	21.85	395.00	-
NMB	3,079,618.94	193.63	3,500.00	-
SWIS	87,828.68	69.71	1,260.00	-
TCCL	66,939.22	60.85	1,100.00	-
TICL	282,957.05	7.75	140.00	-
TPCC	199,078.34	216.86	3,920.00	-
VODA	1,703.91	42.60	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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