

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.59	(0.10)	(5.04)
GBP/KES	157.64	(0.60)	(6.18)
EUR/KES	138.86	(0.21)	(5.79)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.62	(2.75)	(13.22)
NSE-20	1,590.60	0.07	(5.10)
NSE-25	2,880.89	(1.72)	(8.07)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.29	13.67		13.96
Market Turnover (USD MN)	3.03	1.09		122.43
Foreign Buys (%)	11.79	14.62		33.68
Foreign Sales (%)	67.47	46.80		58.76
Foreign Participation (%)	39.63	30.71		46.74

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KPLC	1.48	5.71	2,819,200
Liberty Kenya	4.74	5.33	400
Kenya Re	1.70	4.29	51,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Plc	3.17	(9.43)	24,600
Total Energies	19.05	(6.39)	2,700
Safaricom	18.00	(5.76)	16,825,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.34	0.31	1.89	18.00	(5.76)
StanChart	0.36	-	-	167.00	-
TPS E.A	0.07	-	0.07	13.60	1.12
Co-operative Bank	0.06	-	-	12.00	(1.64)
BAT Kenya	0.04	0.00	0.04	445.75	(0.94)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.86	0.43	(4.16)
KES/RWF	8.43	0.20	(2.59)
KES/TSH	18.06	(0.10)	(4.55)
USD/USH	3,740.01	(0.54)	(0.63)
USD/RWF	1,092.26	(0.30)	(2.28)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,154.53	(0.41)	(4.79)
USE LCI**	269.08	(0.05)	(1.32)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,896.18	0.22	0.75
DSE TSI**	4,050.07	0.03	4.15

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	55,949.09	6.06	174.83	(0.10)
SBU	821.50	0.73	21.00	-
UMEM	436,870.90	10.39	300.00	-
RSE				
BOK	321,520.52	32.15	271.00	-
BLR	323,893.36	20.76	175.00	-
IMR	-	5.34	45.00	-
CMR	-	14.24	120.00	-
MTNR	319,978.17	20.64	174.00	-
DSE**				
CRDB	2,033,637.55	24.92	450.00	-
JATU	160.60	16.06	290.00	-
MKCB	863.92	43.20	780.00	-
NICO	1,457,147.29	22.15	400.00	1.27
NMB	656,497.13	193.83	3,500.00	-
TCCL	1,148,447.16	63.13	1,140.00	3.64
TPCC	33,648.63	217.09	3,920.00	-
VODA	426.42	42.64	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com