

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.76	(0.13)	(5.18)
GBP/KES	156.63	0.64	(5.50)
EUR/KES	136.99	1.35	(4.36)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	106.81	(3.44)	(16.21)
NSE-20	1,560.06	(1.92)	(6.92)
NSE-25	2,795.79	(2.95)	(10.78)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.82	13.28		13.48
Market Turnover (USD MN)	6.46	3.03		129.23
Foreign Buys (%)	46.04	11.79		34.33
Foreign Sales (%)	81.08	67.47		59.93
Foreign Participation (%)	63.56	39.63		47.63

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	8.57	600
Car & General	32.20	7.33	400
Olympia Capital	2.89	5.86	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.26	(7.35)	300
KCB Group	34.35	(7.29)	199,800
Safaricom	17.00	(5.56)	39,533,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.18	2.47	4.94	17.00	(5.56)
Equity Group	0.54	0.50	0.18	40.15	(3.95)
ABSA Bank	0.29	-	-	12.20	(3.56)
BAT Kenya	0.12	-	0.12	440.00	(1.29)
StanChart Bank	0.11	-	-	167.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.86	(0.00)	(4.16)
KES/RWF	8.42	(0.09)	(2.68)
KES/TSH	18.03	(0.13)	(4.68)
USD/USH	3,745.00	(0.13)	(0.77)
USD/RWF	1,092.74	(0.04)	(2.32)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,151.89	(0.23)	(5.01)
USE LCI**	269.22	0.05	(1.27)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,894.55	(0.09)	0.67
DSE TSI**	4,053.93	0.10	4.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	186,687.04	6.06	175.00	0.10

RSE				
BOK	-	32.18	271.00	-
BLR	-	20.78	175.00	-
IMR	2,671.86	5.34	45.00	-
CMR	-	14.25	120.00	-
MTNR	-	20.66	174.00	-

DSE**				
CRDB	5,101,356.12	25.23	455.00	1.11
DCB	91.50	9.15	165.00	-
DSE	255,663.20	94.27	1,700.00	-
JATU	160.82	16.08	290.00	-
NICO	151,445.40	21.90	395.00	(1.25)
NMB	1,341,921.24	194.09	3,500.00	-
SWIS	11,948.03	69.87	1,260.00	-
TCCL	1,342,159.70	61.00	1,100.00	(3.51)
VODA	426.99	42.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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