DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH MARCH 2023

DYER & BLAIR INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.88	(0.09)	(5.28)
GBP/KES	156.51	0.07	(5.42)
EUR/KES	137.77	(0.56)	(4.95)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	103.41	(3.18)	(18.88)
NSE-20	1,530.17	(1.92)	(8.71)
NSE-25	2,706.28	(3.20)	(13.64)

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)	12.40	12.81	13.05
Market Turnover (USD MN)	10.97	6.46	140.77
Foreign Buys (%)	61.02	46.04	36.52
Foreign Sales (%)	91.99	81.08	62.56
Foreign Participation (%)	76.50	63.56	49.99

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Liberty	4.80	6.67	12,400
NBV Plc	3.21	6.64	18,300
Nation Media	14.60	3.18	37,800

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
KCB Group	31.00	(9.75)	379,400
Express Kenya	4.50	(9.64)	1,800
Jubilee Holdings	151.50	(8.18)	700

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	9.83	6.54	9.80	16.35	(3.82)
StanChart	0.38	-	-	167.00	-
Equity Group	0.21	0.07	0.05	38.15	(4.98)
EABL	0.21	0.04	0.16	170.50	1.19
KCB Group	0.09	0.02	-	31.00	(9.75)

**Year-to-date refers to Market Capitalization as at 30th December 2022*

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.86	0.00	(4.15)
KES/RWF	8.41	(0.09)	(2.77)
KES/TSH	18.02	(0.09)	(4.77)
USD/USH	3,748.51	(0.09)	(0.86)
USD/RWF	1,092.74	(0.00)	(2.32)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,151.09	(0.07)	(5.07)
USE LCI**	267.25	(0.73)	(1.99)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,903.51	0.47	1.14
DSE TSI**	4,054.89	0.02	4.27

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	142,946.98	5.98	172.69	(1.32)
UCL	16,958.99	0.52	15.00	-
UMEM	138,509.67	10.39	300.00	-
RSE				
BOK	-	32.21	271.00	-
BLR	22,880.44	20.80	175.00	-
IMR	-	5.35	45.00	-
CMR	-	14.26	120.00	-
MTNR	-	20.68	174.00	-
DSE**				
CRDB	28,348,154.45	25.25	455.00	-
DCB	366.33	9.16	165.00	-
MCB	355.23	17.76	320.00	-
NICO	1,030.46	21.92	395.00	-
NMB	3,033,502.99	194.27	3,500.00	-
SWIS	137,845.17	69.94	1,260.00	-
TCCL	540,693.71	63.28	1,140.00	3.64

**Local Currency*

***Trading data for the previous day.*

RESEARCH DEPARTMENT

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