

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.01	(0.10)	(5.38)
GBP/KES	157.84	(0.85)	(6.32)
EUR/KES	138.25	(0.35)	(5.32)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.03	3.50	(16.04)
NSE-20	1,522.34	(0.51)	(9.17)
NSE-25	2,740.56	1.27	(12.54)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.82	12.39		13.51
Market Turnover (USD MN)	3.85	10.96		144.83
Foreign Buys (%)	56.34	61.02		37.07
Foreign Sales (%)	65.50	91.99		62.64
Foreign Participation (%)	60.92	76.50		50.30

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Safaricom	17.95	9.79	15,620,600
Longhorn	2.84	9.65	7,000
Sasini	27.00	7.57	7,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	70.00	(9.09)	7,200
Williamson Tea	150.00	(6.83)	200
E.A.Cables Ltd	0.75	(6.25)	18,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.16	1.18	1.95	17.95	9.79
KCB Group	0.61	0.42	-	30.00	(3.23)
Equity Group	0.57	0.55	0.52	38.00	(0.39)
StanChart Bank	0.36	-	-	167.00	-
BAT Kenya	0.06	0.00	0.05	424.25	(1.39)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.83	(0.12)	(4.27)
KES/RWF	8.42	0.09	(2.68)
KES/TSH	18.00	(0.10)	(4.86)
USD/USH	3,747.50	0.03	(0.83)
USD/RWF	1,094.74	(0.18)	(2.51)
USD/TSH	2,340.00	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,149.06	(0.18)	(5.24)
USE LCI**	268.37	0.42	(1.58)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,853.13	(2.65)	(1.53)
DSE TSI**	4,056.15	0.03	4.30

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	32.18	271.00	-
BLR	20,782.61	20.78	175.00	-
IMR	10,688.20	5.34	45.00	-
CMR	-	14.25	120.00	-
MTNR	-	20.66	174.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	13,718,937.10	25.28	455.00	-
DCB	27,589.06	9.45	170.00	3.03
NICO	513,612.02	22.22	400.00	1.27
NMB	238,793.70	194.46	3,500.00	-
SWIS	28,001.87	70.00	1,260.00	-
TCCL	2,020,229.13	65.56	1,180.00	3.51
TICL	388.91	7.78	140.00	-
TPCC	840,024.89	217.79	3,920.00	-
VODA	24,898.33	42.78	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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