

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.32	(0.24)	(5.63)
GBP/KES	159.29	(0.92)	(7.29)
EUR/KES	139.46	(0.88)	(6.25)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	109.90	2.68	(13.78)
NSE-20	1,526.56	0.28	(8.92)
NSE-25	2,781.48	1.49	(11.24)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.13	12.79		13.87
Market Turnover (USD MN)	180.62	3.84		335.62
Foreign Buys (%)	2.33	56.34		17.32
Foreign Sales (%)	2.59	65.50		28.50
Foreign Participation (%)	2.46	60.92		23.10

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	19.95	9.02	600
NBV	3.25	7.97	7,700
E.A.Cables	0.80	6.67	31,725

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	30.00	(6.83)	200
WPP Scangroup	2.80	(6.35)	137,900
Unga Group	16.00	(5.33)	3,086

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	154.49	-	0.00	170.00	-
Safaricom	5.40	4.17	4.40	18.95	5.57
Equity Group	0.37	0.02	0.20	38.05	0.13
StanChart Bank	0.14	-	-	167.00	-
BAT Kenya	0.06	-	0.06	420.75	(0.82)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.78	(0.17)	(4.44)
KES/RWF	8.40	(0.23)	(2.91)
KES/TSH	17.96	(0.24)	(5.09)
USD/USH	3,750.00	(0.07)	(0.90)
USD/RWF	1,094.82	(0.01)	(2.52)
USD/TSH	2,340.01	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,122.35	(2.32)	(7.44)
USE LCI**	269.22	0.32	(1.27)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,862.66	0.51	(1.03)
DSE TSI**	4,055.55	(0.01)	4.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	35,553.18	6.08	175.00	0.57
SBU	38,587.92	0.73	21.00	-
UMEM	1,076,082.88	10.43	300.00	-
RSE				
BOK	-	32.26	271.00	-
BLR	-	20.83	175.00	-
IMR	-	5.36	45.00	-
CMR	-	14.28	120.00	-
MTNR	-	20.71	174.00	-

DSE**				
CRDB	826,058.71	25.34	455.00	-
DSE	102,061.73	94.68	1,700.00	-
NICO	119,913.62	22.00	395.00	(1.25)
NMB	105,258.47	194.92	3,500.00	-
TBL	60,704.62	607.05	10,900.00	-
TCCL	152,140.26	64.60	1,160.00	(1.69)
TOL	18,100.00	36.20	650.00	-
TPCC	8,732.55	218.31	3,920.00	-
VODA	2,658.75	42.88	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com