

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.62	(0.23)	(5.87)
GBP/KES	159.90	(0.38)	(7.70)
EUR/KES	140.72	(0.90)	(7.20)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.86	0.87	(13.03)
NSE-20	1,541.26	0.96	(8.04)
NSE-25	2,813.28	1.14	(10.22)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.22	13.10		13.99
Market Turnover (USD MN)	4.31	180.21		340.18
Foreign Buys (%)	58.94	2.33		17.88
Foreign Sales (%)	29.19	2.59		28.51
Foreign Participation (%)	44.07	2.46		23.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	21.90	9.77	200
Car & General	32.90	9.67	100
KCB Group	34.95	9.39	71,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	240.00	(37.54)	2,000
Longhorn	2.60	(8.45)	100
Unga Group	15.00	(6.25)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.96	2.36	0.45	38.05	-
Safaricom	0.83	0.15	0.58	19.10	0.79
E.A Breweries	0.20	0.01	0.19	169.75	(0.15)
StanChart Bank	0.14	-	-	167.00	-
BAT Kenya	0.03	0.02	0.03	427.00	1.49

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.80	0.07	(4.37)
KES/RWF	8.38	(0.25)	(3.15)
KES/TSH	17.91	(0.23)	(5.30)
USD/USH	3,761.25	(0.30)	(1.20)
USD/RWF	1,094.63	0.02	(2.50)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,090.63	(2.83)	(10.06)
USE LCI**	267.04	(0.81)	(2.06)
RSE RSI	110.15	-	0.78
RSE RASI	142.89	-	0.18
DSE DSEI**	1,873.07	0.56	(0.47)
DSE TSI**	4,066.24	0.26	4.56

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	51,960.93	5.99	172.44	(1.46)
SBU	18,231.76	0.73	21.00	-
UMEM	4,167.26	10.42	300.00	-
RSE				
BOK	-	32.34	271.00	-
BLR	-	20.88	175.00	-
IMR	2,684.84	5.37	45.00	-
CMR	-	14.32	120.00	-
MTNR	-	20.76	174.00	-
DSE**				
CRDB	1,444,731.48	25.40	455.00	-
DCB	759.14	9.49	170.00	-
DSE	41,563.17	94.89	1,700.00	-
NICO	1,061,663.75	22.33	400.00	1.27
NMB	1,717,285.61	195.37	3,500.00	-
SWIS	703.33	70.33	1,260.00	-
TCCL	2,812,597.34	70.33	1,260.00	8.62
TICL	10,604.58	7.81	140.00	-
TPCC	1,107,031.58	225.51	4,040.00	3.06
VODA	6,447.15	42.98	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com