

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	130.99	(0.29)	(6.18)
GBP/KES	160.78	(0.55)	(8.29)
EUR/KES	141.33	(0.43)	(7.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.91	0.05	(12.99)
NSE-20	1,558.87	1.14	(6.99)
NSE-25	2,821.21	0.28	(9.97)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.19	13.18		14.00
Market Turnover (USD MN)	2.98	4.30		340.18
Foreign Buys (%)	27.53	58.94		17.88
Foreign Sales (%)	70.90	29.19		28.51
Foreign Participation (%)	49.21	44.07		23.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.00	8.57	300
DTB Kenya	47.75	8.52	11,100
Longhorn	2.80	7.69	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	9.12	(6.94)	32,400
Car & General	30.95	(5.93)	10,700
Sasini	25.55	(5.02)	3,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.26	0.63	1.06	19.00	(0.52)
BAT Kenya	0.64	0.00	0.64	425.25	(0.41)
Equity Group	0.51	0.01	0.40	37.90	(0.39)
Jubilee Holdings	0.16	0.15	-	148.25	(1.17)
E.A Breweries	0.13	-	-	170.00	0.15

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.82	0.08	(4.30)
KES/RWF	8.36	(0.18)	(3.33)
KES/TSH	17.86	(0.29)	(5.58)
USD/USH	3,775.00	(0.37)	(1.57)
USD/RWF	1,095.75	(0.10)	(2.60)
USD/TSH	2,340.00	0.00	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,082.02	(0.79)	(10.77)
USE LCI**	265.87	(0.44)	(2.49)
RSE RSI	109.32	(0.75)	0.02
RSE RASI	142.65	(0.17)	0.01
DSE DSEI**	1,881.05	0.43	(0.05)
DSE TSI**	4,066.24	-	4.56

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,853,255.07	2.95	85.00	-
MTN	285,703.36	5.94	171.07	(0.79)
SBU	88,028.01	0.73	21.00	-
UMEM	4,082,850.71	10.41	300.00	-

RSE				
BOK	790,804.43	32.28	270.00	(0.37)
BLR	2,743,607.22	20.32	170.00	(2.86)
IMR	-	5.38	45.00	-
CMR	-	14.35	120.00	-
MTNR	-	20.80	174.00	-

DSE**				
CRDB	1,444,731.48	25.40	455.00	-
DCB	759.14	9.49	170.00	-
DSE	41,563.17	94.89	1,700.00	-
NICO	1,061,663.75	22.33	400.00	1.27
NMB	1,717,285.61	195.37	3,500.00	-
SWIS	703.33	70.33	1,260.00	-
TCCL	2,812,597.34	70.33	1,260.00	8.62
TICL	10,604.58	7.81	140.00	-
TPCC	1,107,031.58	225.51	4,040.00	3.06

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com