

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH MARCH 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	131.27	(0.21)	(6.40)
GBP/KES	161.73	(0.59)	(8.94)
EUR/KES	142.89	(1.10)	(8.86)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	110.93	0.02	(12.98)
NSE-20	1,564.16	0.34	(6.68)
NSE-25	2,829.05	0.28	(9.72)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	13.16	13.16		14.00
Market Turnover (USD MN)	5.09	2.97		345.60
Foreign Buys (%)	79.22	27.53		18.84
Foreign Sales (%)	95.32	70.90		29.56
Foreign Participation (%)	87.27	49.21		24.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	9.96	9.21	700
Kenya Re	1.82	7.69	33,900
Olympia Capital	2.75	6.59	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	20.45	(8.09)	1,000
Home Afrika	0.28	(6.67)	100,300
NSE	6.12	(4.97)	11,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.19	4.00	4.01	18.90	(0.53)
BAT Kenya	0.40	-	0.40	425.00	(0.06)
E.A Breweries	0.31	-	0.23	170.75	0.44
Jubilee Holdings	0.13	-	0.13	150.00	1.18
Equity Group	0.08	0.04	0.07	38.65	1.98

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.28)	(4.56)
KES/RWF	8.37	0.00	(3.32)
KES/TSH	17.83	(0.21)	(5.78)
USD/USH	3,772.51	0.07	(1.51)
USD/RWF	1,098.14	(0.22)	(2.83)
USD/TSH	2,340.00	(0.00)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,092.95	1.01	(9.87)
USE LCI**	266.55	0.26	(2.24)
RSE RSI	109.32	-	0.02
RSE RASI	142.65	-	0.01
DSE DSEI**	1,886.22	0.27	0.22
DSE TSI**	4,077.48	0.28	4.85

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	5,755,729.41	5.98	171.87	0.47
SBU	5,845.96	0.73	21.00	-
UMEM	490,997.92	10.44	300.00	-
RSE				
BOK	-	32.28	270.00	-
BLR	58,933.93	20.32	170.00	-
IMR	-	5.38	45.00	-
CMR	-	14.34	120.00	-
MTNR	-	20.80	174.00	-

DSE**				
CDRB	5,839,877.65	26.09	465.00	2.20
DCB	14,582.00	9.54	170.00	-
DSE	47,970.87	95.37	1,700.00	-
JATU	845.98	16.27	290.00	-
NICO	511,629.47	22.44	400.00	-
NMB	427,844.54	196.35	3,500.00	-
SWIS	104,448.71	76.30	1,360.00	7.94
TCCL	853,175.81	70.69	1,260.00	-
TPCC	272,651.39	226.64	4,040.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com